Supplementary Financial Information
For the Six Months ended September 30, 2025

November 13, 2025

MIRAIT ONE Corporation

1. Summary

- The second quarter saw year-on-year growth in both revenue and profit, while orders received and net sales renewed their record highs.

  -Driven by the ICT Solutions business and others, orders received increased by 22.5 billion yen year-on-year.

  -Net sales increased by 8.9 billion yen year-on-year, and the Construction account carried forward increased by 64.2 billion yen year-on-year.

- Gross profit increased by 4.1 billion yen year-on-year, renewing its record high, and the gross profit margin improved by 1.2 percentage points to 14.2%.

- SG&A ratio remained level with the previous year, while operating income was 7.9 billion yen, an increase of 3.2 billion yen year-on-year.

- As a result of the above, EBITDA, ordinary income, and Profit attributable to owners of parent increased.

2． Financial Results

Units: bil. yen	FYE March 2025	FYE March 2026			FYE March 2025		FYE March 2026	
	Q2 actual results (a)	Q2 actual results (b)	YoY Change		Full-year Results (c)	Progress (a) /(c)	Full-year Forecast (d)	Progress (b)／(d)
			Amount (b) – (a)	% (b)／(a)				
Orders received	319.2	341.7	+22.5	+7.0%	629.2	50.7%	630.0	54.2%
Net sales	249.9	258.8	+8.9	+3.6%	578.6	43.2%	620.0	41.7%
Gross profit (Gross profit margin)	32.6 (13.0%)	36.7 (14.2%)	+4.1 (+1.2p)	+12.6%	84.8 (14.7%)	38.4%	93.0 (15.0%)	39.5%
SG&A (SG&A ratio)	27.9 (11.2%)	28.8 (11.1%)	+0.9 (-0.1p)	+3.2%	56.8 (9.8%)	49.1%	59.0 (9.5%)	48.8%
※1 EBITDA (EBITDA ratio)	11.1 (4.4%)	14.7 (5.7%)	+3.6 (+1.3p)	+32.4%	41.7 (7.2%)	26.6%	48.0 (7.7%)	30.6%
Operating income (Operating income ratio)	4.7 (1.9%)	7.9 (3.1%)	+3.2 (+1.2p)	+68.1%	28.0 (4.8%)	16.8%	34.0 (5.5%)	23.2%
Ordinary income (Ordinary income ratio)	4.9 (2.0%)	8.5 (3.3%)	+3.6 (+1.3p)	+73.5%	27.4 (4.7%)	17.9%	34.0 (5.5%)	25.0%
Profit attributable to owners of parent (Profit margin)	1.4 (0.6%)	4.6 (1.8%)	+3.2 (+1.2p)	+228.6%	17.2 (3.0%)	8.1%	21.0 (3.4%)	21.9%
Construction account carried forward	322.7	386.9	+64.2	+19.9%	304.0	—	—	—

※1 EBITDA ： Operating income + Depreciation and amortization + goodwill amortization

3. Orders Received, Net Sales by business segment

Orders received Units : bil. Yen	FYE March 2025	FYE March 2026			FYE March 2025		FYE March 2026	
	Q2 actual results (a)	Q2 actual results (b)	YoY Change Amount (b) − (a)	YoY Change % (b)／(a)	Full-year Results (c)	Progress (a) /(c)	Full-year Forecast (d)	Progress (b)／(d)
Corporate/Environmental and social infrastructure domain	201.3	219.5	+18.2	+9.0%	394.6	51.0%	402.5	54.5%
Environmental & social innovation business	118.8	121.5	+2.7	+2.3%	236.3	50.3%	239.5	50.7%
ICT solution business	82.5	98.0	+15.5	+18.8%	158.3	52.1%	163.0	60.1%
Telecommunications infrastructure domain	117.9	122.2	+4.3	+3.6%	234.6	50.3%	227.5	53.7%
NTT business	97.0	102.4	+5.4	+5.6%	195.4	49.6%	193.0	53.1%
Multi-carrier business	20.9	19.8	-1.1	-5.3%	39.2	53.3%	34.5	57.4%
Total	319.2	341.7	+22.5	+7.0%	629.2	50.7%	630.0	54.2%

※1 Orders received (MIRAI (future) domains) %	FYE March 2025 Q2 actual results	FYE March 2026 Q2 actual results	FYE March 2025 Full-year Results	FYE March 2026 Full-year Forecast
MIRAI domains composition ratio	45%	45%	45%	45%

Net sales Units : bil. Yen	FYE March 2025	FYE March 2026			FYE March 2025		FYE March 2026	
	Q2 actual results (a)	Q2 actual results (b)	YoY Change Amount (b) − (a)	YoY Change % (b)／(a)	Full-year Results (c)	Progress (a) /(c)	Full-year Forecast (d)	Progress (b)／(d)
Corporate/Environmental and social infrastructure domain	147.3	152.8	+5.5	+3.7%	347.1	42.4%	385.5	39.6%
Environmental & social innovation business	85.1	82.9	-2.2	-2.6%	203.8	41.8%	221.0	37.5%
ICT solution business	62.2	69.9	+7.7	+12.4%	143.3	43.4%	164.5	42.5%
Telecommunications infrastructure domain	102.6	106.0	+3.4	+3.3%	231.5	44.3%	234.5	45.2%
NTT business	85.4	90.3	+4.9	+5.7%	190.5	44.8%	194.5	46.4%
Multi-carrier business	17.2	15.7	-1.5	-8.7%	41.0	42.0%	40.0	39.3%
Total	249.9	258.8	+8.9	+3.6%	578.6	43.2%	620.0	41.7%

Net sales (MIRAI (future) domains) %	FYE March 2025 Q2 actual results	FYE March 2026 Q2 actual results	FYE March 2025 Full-year Results	FYE March 2026 Full-year Forecast
MIRAI domains composition ratio	44%	41%	43%	43%

※1 MIRAI (future) domains：We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate Dx and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."

4. Construction account carried forward by business segment

Construction account carried forward (Units:bil. Yen)	FYE March 2025 Q2 actual results (a)	FYE March 2026 Q2 actual results (b)	FYE March 2026 YoY Change Amount (b) – (a)	FYE March 2026 YoY Change % (b)／(a)
Corporate/Environmental and social infrastructure domain	225.2	285.5	+60.3	+26.8%
Environmental & social innovation business	165.8	203.3	+37.5	+22.6%
ICT solution business	59.4	82.2	+22.8	+38.4%
Telecommunications infrastructure domain	97.5	101.4	+3.9	+4.0%
NTT business	68.9	74.2	+5.3	+7.7%
Multi-carrier business	28.6	27.2	-1.4	-4.9%
合　計	322.7	386.9	+64.2	+19.9%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.
(https://ir.mirait-one.com/en/realizing/index.html)

5. Gross profit by business segment

Gross profit (Gross profit margin) (Units:bil. Yen)	FYE March 2025 Q2 actual results (a)	FYE March 2026 Q2 actual results (b)	FYE March 2026 YoY Change Amount (b) – (a)	FYE March 2026 YoY Change % (b)／(a)	FYE March 2025 Full-year Results (c)	FYE March 2025 Progress (a) /(c)	FYE March 2026 Full-year Forecast (d)	FYE March 2026 Progress (b)／(d)
Environmental & social innovation business	10.2 (12.0%)	12.0 (14.5%)	+1.8 (+2.5p)	+17.6%	29.2 (14.3%)	34.9%	32.5 (14.7%)	36.9%
ICT solution business	8.8 (14.1%)	9.4 (13.4%)	+0.6 (-0.7p)	+6.8%	21.7 (15.1%)	40.6%	25.5 (15.5%)	36.9%
Telecommunications infrastructure domain	13.6 (13.3%)	15.3 (14.4%)	+1.7 (+1.1p)	+12.5%	33.9 (14.6%)	40.1%	35.0 (14.9%)	43.7%
Total	32.6 (13.0%)	36.7 (14.2%)	+4.1 (+1.2p)	+12.6%	84.8 (14.7%)	38.4%	93.0 (15.0%)	39.5%

Precautionary Statement

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.
The actual business results could be significantly different from those stated in this handout due to changes in conditions.
As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation