



Supplementary Financial Information For the Three Months ended June 30, 2025

August 12, 2025

MIRAIT ONE Corporation

1. Summary

- Orders received steadily accumulated, and net sales increased by 4.1 billion yen year-on-year.
 - Order progress rate was 26.1%, and construction account carried forward increased by 53.2 billion yen year-on-year.
- Gross profit increased, securing a gross profit margin comparable to the previous year.
- Selling, general and administrative expenses (SG&A) increased due to future-oriented expenditures, including one-time costs (*).
 - (*) Costs include improvements in employee treatment (including one-time expenses such as bonuses), strengthening branding, and growth investments.
- As a result, operating income decreased by 0.5 billion yen, but EBITDA remained at the same level as the previous year.
- Ordinary income decreased by 1.2 billion yen, partly due to a decrease in foreign exchange gains on receivables from overseas affiliated companies.
- Profit attributable to owners of parent for the current period was a deficit of 1.3 billion yen due to simplified accounting treatment specific to the quarter for corporate tax calculation.

2. Financial Results

Units: bil. yen	FYE March 2025	FYE March 2026		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) – (a)	% (b) / (a)
Orders received	158.0	164.6	+6.6	+4.2%
Net sales	117.3	121.4	+4.1	+3.5%
Gross profit (Gross profit margin)	15.2 (13.0%)	15.7 (12.9%)	+0.5 (-0.1p)	+3.3%
SG&A (SG&A ratio)	13.7 (11.7%)	14.7 (12.1%)	+1.0 (+0.4p)	+7.3%
※1 EBITDA (EBITDA ratio)	4.5 (3.8%)	4.5 (3.7%)	-0.0 (-0.1p)	-0.0%
Operating income (Operating income ratio)	1.5 (1.3%)	1.0 (0.8%)	-0.5 (-0.5p)	-33.3%
Ordinary income (Ordinary income ratio)	2.5 (2.1%)	1.3 (1.1%)	-1.2 (-1.0p)	-48.0%
Profit attributable to owners of parent (Profit margin)	0.7 (0.6%)	-1.3 (—)	-2.0 (—)	—
Construction account carried forward	294.1	347.3	+53.2	+18.1%

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
629.2	25.1%	630.0	26.1%
578.6	20.3%	620.0	19.6%
84.8 (14.7%)	17.9%	93.0 (15.0%)	16.9%
56.8 (9.8%)	24.1%	59.0 (9.5%)	24.9%
41.7 (7.2%)	10.8%	48.0 (7.7%)	9.4%
28.0 (4.8%)	5.4%	34.0 (5.5%)	2.9%
27.4 (4.7%)	9.1%	34.0 (5.5%)	3.8%
17.2 (3.0%)	4.1%	21.0 (3.4%)	—
304.0	—	—	—

※1 EBITDA : Operating income + Depreciation and amortization + goodwill amortization

3. Orders Received, Net Sales by business segment

Orders received Units : bil. Yen	FYE March 2025	FYE March 2026		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) – (a)	% (b) / (a)
Corporate/Environmental and social infrastructure domain	98.8	102.1	+3.3	+3.3%
Environmental & social innovation business	56.3	61.7	+5.4	+9.6%
ICT solution business	42.5	40.4	-2.1	-4.9%
Telecommunications infrastructure domain	59.2	62.5	+3.3	+5.6%
NTT business	47.3	51.1	+3.8	+8.0%
Multi-carrier business	11.9	11.4	-0.5	-4.2%
Total	158.0	164.6	+6.6	+4.2%
※1 Orders received (MIRAI (future) domains) %	FYE March 2025	Q1 actual results	FYE March 2026	Q1 actual results
MIRAI domains composition ratio		4 3 %		4 7 %

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
394.6	25.0%	402.5	25.4%
236.3	23.8%	239.5	25.8%
158.3	26.8%	163.0	24.8%
234.6	25.2%	227.5	27.5%
195.4	24.2%	193.0	26.5%
39.2	30.4%	34.5	33.0%
629.2	25.1%	630.0	26.1%
FYE March 2025 Full-year Results		FYE March 2026 Full-year Forecast	
4 5 %		4 5 %	

Net sales Units : bil. Yen	FYE March 2025	FYE March 2026		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) – (a)	% (b) / (a)
Corporate/Environmental and social infrastructure domain	66.6	70.9	+4.3	+6.5%
Environmental & social innovation business	38.4	40.6	+2.2	+5.7%
ICT solution business	28.2	30.3	+2.1	+7.4%
Telecommunications infrastructure domain	50.7	50.5	-0.2	-0.4%
NTT business	42.6	43.2	+0.6	+1.4%
Multi-carrier business	8.1	7.3	-0.8	-9.9%
Total	117.3	121.4	+4.1	+3.5%
Net sales (MIRAI (future) domains) %	FYE March 2025	Q1 actual results	FYE March 2026	Q1 actual results
MIRAI domains composition ratio		4 3 %		4 2 %

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
347.1	19.2%	385.5	18.4%
203.8	18.8%	221.0	18.4%
143.3	19.7%	164.5	18.4%
231.5	21.9%	234.5	21.5%
190.5	22.4%	194.5	22.2%
41.0	19.8%	40.0	18.3%
578.6	20.3%	620.0	19.6%
FYE March 2025 Full-year Results		FYE March 2026 Full-year Forecast	
4 3 %		4 3 %	

※1 MIRAI (future) domains : We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate Dx and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."

4. Construction account carried forward by business segment

Construction account carried forward Units: bil. Yen	FYE March 2025	FYE March 2026		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Corporate/Environmental and social infrastructure domain	203.4	250.1	+46.7	+23.0%
Environmental & social innovation business	150.0	185.9	+35.9	+23.9%
ICT solution business	53.4	64.2	+10.8	+20.2%
Telecommunications infrastructure domain	90.7	97.2	+6.5	+7.2%
NTT business	62.0	69.9	+7.9	+12.7%
Multi-carrier business	28.7	27.3	-1.4	-4.9%
合 計	294.1	347.3	+53.2	+18.1%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.

(<https://ir.mirait-one.com/en/realizing/index.html>)

5. Gross profit by business segment

Gross profit (Gross profit margin) Units: bil. Yen	FYE March 2025	FYE March 2026		
	Q1 actual results (a)	Q1 actual results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Environmental & social innovation business	4.6 (12.0%)	5.1 (12.6%)	+0.5 (+0.6p)	+10.9%
ICT solution business	4.2 (14.9%)	4.1 (13.5%)	-0.1 (-1.4p)	-2.4%
Telecommunications infrastructure domain	6.4 (12.6%)	6.5 (12.9%)	+0.1 (+0.3p)	+1.6%
Total	15.2 (13.0%)	15.7 (12.9%)	+0.5 (-0.1p)	+3.3%

FYE March 2025		FYE March 2026	
Full-year Results (c)	Progress (a) / (c)	Full-year Forecast (d)	Progress (b) / (d)
29.2 (14.3%)	15.8%	32.5 (14.7%)	15.7%
21.7 (15.1%)	19.4%	25.5 (15.5%)	16.1%
33.9 (14.6%)	18.9%	35.0 (14.9%)	18.6%
84.8 (14.7%)	17.9%	93.0 (15.0%)	16.9%

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.

The actual business results could be significantly different from those stated in this handout due to changes in conditions.

As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation