These documents have been translated from a part of Japanese originals for reference purposes only.
In the event of any discrepancy between these translated documents and the Japanese originals, the originals shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translations.

(Securities Code 1417)
June 7, 2019

To Our Shareholders:

5-6-36 Toyosu, Koto-ku, Tokyo, Japan
MIRAIT Holdings Corporation
President and Chief Executive Officer Masatoshi Suzuki

NOTICE OF THE 9TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are cordially invited to attend the 8th Ordinary General Meeting of Shareholders of MIRAIT Holdings Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Right Exercise Form, or via the Internet website (https://evote.tr.mufg.jp/) after reviewing the Reference Documents for the General Meeting of Shareholders described hereinafter. Please cast your vote by 5:30 p.m. on Monday, June 24, 2019 Japan time.

1. Time and Date: 10 a.m.,Tuesday, June 25, 2019 (Japan time)

2. Place: 5-6-36 Toyosu, Koto-ku, Tokyo, Japan
Seventh floor conference room,
MIRAIT Holdings Corporation
5-6-36 Toyosu, Koto-ku, Tokyo, Japan

3. Meeting Agenda:

Matters to be reported:

1. The Business Report, Consolidated Financial Statements for the Company's 8th Fiscal Term (April 1, 2018 - March 31, 2019) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors
2. Non-consolidated Financial Statements for the Company's 9th Fiscal Term (April 1, 2018 - March 31, 2019)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus
Proposal No. 2: Partial Amendment of the Articles of Incorporation
Proposal No. 3: Election of Three Directors
Proposal No. 4: Election of Tow Corporate Auditors

4. Matters Determined on the Convocation of the Meeting:

(1)You may exercise your voting rights by proxy only in cases where the proxy is another shareholder of the Company. The proxy will be required to present written proof of their right of proxy.

(2)If you exercise your voting rights both in writing and via the Internet, the votes made via the Internet shall prevail.

(3)If you exercise your voting rights multiple times via the Internet, the vote submitted last shall prevail.

5. Items Presented Online (Japanese Only):

The following items are posted on the Company's website at (https://www.mirait.co.jp/ [Japanese only]) in accordance with laws and regulations and the provisions of the Company's Articles of Incorporation.

Therefore, these items are not included in the documents accompanying this convocation notice.

(1) "Business Report, Consolidated Financial Statements" and "Notes to the Consolidated Financial Statements"

(2) "Non-Consolidated Financial Statements" and "Notes to the Non-Consolidated Financial Statements"

Therefore, the Business Report, Consolidated Financial Statements, Non-Consolidated Financial Statements audited by the Audit & Supervisory Board Member and Accounting Auditor comprise the aforementioned items posted on the Company's website in addition to the referential materials included in the documents accompanying the NOTICE OF THE 9TH ORDINARY GENERAL MEETING OF SHAREHOLDERS.

End

(Information)

- Subsequent amendments to the Reference Documents for the General Meeting of Shareholders (if any) will be listed on the Company's website (https://www.mirait.co.jp/).

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

The Company makes it a basic policy to pay dividends consistently commensurate to its latest business performance and the trend of dividend payout ratio. Additionally, its internal reserve is used for reinforcing its financial position and for investing in business development to enhance its corporate value.

Based on such a policy, the appropriation of surplus shall be as follows.

Accordingly, the annual dividend including the interim dividend of ¥20 per share is ¥40 per share.

Term-End Dividends

① Type of dividend property	Cash
② Appropriation of dividend property to shareholders and total amount thereof	20 yen per share of common stock of the Company Total amount: 2,133,847,280 yen
③ Effective date of dividend of surplus	June 26, 2019

Proposal No. 2:

Partial Amendment of the Articles of Incorporation

1. Reason for Proposal

The Company proposes a partial amendment to Article 2 (Objectives) of the current Articles of Incorporation to respond to the expansion of areas of business associated with the management integration implemented last fiscal year.

2. Details of the Amendment

The details of the amendment are as follows.

(The amended sections are underlined.)

Current Articles of Incorporation	Proposed Amendment
(Objectives) Article 2 The purpose of the Company is to contribute to the advancement of information and communications society by holding shares or equity in companies engaged in the following businesses, and leading these companies by executing rights as a shareholder, providing necessary advice, influence and other guidance.	(Objectives) Article 2 The purpose of the Company is to contribute to the advancement of information and communications society by holding shares or equity in companies engaged in the following businesses, and leading these companies by executing rights as a shareholder, providing necessary advice, influence and other guidance.
(1) Implementing, contracting and maintaining telecommunications work, electrical work, civil engineering work, architectural work, carpentry work, plastering work, scaffolding/earthmoving/concrete work, stone work, roof work, piping work, tile/brick/block work, steel structural work, steel frame work, paving work, dredging work, sheet-metal work, glass work, painting work, waterproofing work, interior finishing work, machinery and equipment installation work, heat insulation work, landscaping work, drilling work, joinery work, plumbing facility work, fire-fighting facility work, cleaning facility work and incidental facility work	(1) Implementing, contracting and maintaining telecommunications work, electrical work, civil engineering work, architectural work, carpentry work, plastering work, scaffolding/earthmoving/concrete work, stone work, roof work, piping work, tile/brick/block work, steel structural work, steel frame work, paving work, dredging work, sheet-metal work, glass work, painting work, waterproofing work, interior finishing work, machinery and equipment installation work, heat insulation work, landscaping work, drilling work, joinery work, plumbing facility work, fire-fighting facility work, cleaning facility work, dismantling work and incidental facility work
(2) - (18) (Omitted)	(2) - (18) (Unchanged)
(New)	(19) Business related to the generation, supply and sale of electricity
(New)	(2) Advertising business
(19) All business related to the preceding items	(21) All business related to the preceding items

Proposal No. 3: Election of Three Directors

Directors Manabu Kiriyama and Masayoshi Hosokawa will resign upon the completion of the General Meeting. Therefore, the Company proposes to increase the number of Directors by one to strengthen the management structure, and to elect three Directors.

The candidates for Directors are as follows.



New

Date of birth
June 29, 1961

Number of the Company's Shares Owned
2,000 shares

Attendance at meetings of the Board of Directors
—

Candidate No. 1

Yasushi Totake

Career Summary, Status, Responsibilities and Significant Positions Concurrently Held

June 2009	General Manager of Kagoshima Branch, Nippon Telegraph and Telephone West Corporation
July 2012	President, NTT Home Techno Corporation
October 2013	President, NTT Field Techno Corporation
June 2014	Senior Vice President, Nippon Telegraph and Telephone West Corporation General Manager of the Service Management Department, Plant Headquarters
June 2017	Senior Vice President and General Manager of the Network Department, Plant Headquarters, Nippon Telegraph and Telephone West Corporation
June 2018	Executive Vice President and General Manager of the Network Department, Plant Headquarters, Nippon Telegraph and Telephone West Corporation (to present)

Reason for Nomination as a Candidate

Yasushi Totake is a candidate for Director because the Company deems that he is a person required for strengthening the management structure of the MIRAIT Group with an expanded business due to his abundant management experience as Executive Vice President of Nippon Telegraph and Telephone West Corporation and extensive knowledge and experience related to telecommunications facilities spanning from planning and building telecommunications facilities to operation and maintenance of facilities.

Notes concerning the candidate

- No special interests exist between the candidate and the Company.
- The candidate will step down as Executive Vice President of Nippon Telegraph and Telephone West Corporation as of the conclusion of the Ordinary General Meeting of Shareholders of Nippon Telegraph and Telephone West Corporation to be held on June 21, 2019.

The candidate is due to be elected as a Director of the MIRAIT Corporation in the Ordinary General Meeting of Shareholders of MIRAIT Corporation to be held on June 20, 2019, and will assume office on June 21, 2019.

The candidate is due to be elected as a Director of MIRAIT Technologies Corporation in the Ordinary General Meeting of Shareholders of MIRAIT Technologies Corporation to be held on June 20, 2019, and will assume office on June 21, 2019.



New

Date of birth

January 6, 1960

Number of the Company's Shares Owned

2,000shares

Attendance at meetings of the Board of Directors

—

Candidate No. 2

Masakazu Tsukamoto

Career Summary, Status, Responsibilities and Significant Positions Concurrently Held

June 2008	General Manager, Accounting & Finance Department, NTT Urban Development Corporation
July 2010	General Manager, Auditor's Office, Nippon Telegraph and Telephone Corporation
June 2013	Senior Vice President and General Manager, Kansai Branch Office, NTT FINANCE CORPORATION
June 2017	Senior Vice President and Senior Executive Manager, Sales and Marketing Department, Leasing Business Headquarters, NTT FINANCE CORPORATION (to present)

Reason for Nomination as a Candidate

Masakazu Tsukamoto is a candidate for Director because the company deems that he is a person required for overseeing the finance strategy and finance management of the MIRAIT Group as a whole due to his abundant experience and knowledge in finance such as serving as a Senior Vice President of NTT FINANCE CORPORATION,, General Manager of the Auditor's Office of Nippon Telegraph and Telephone Corporation, and General Manager of the Accounting & Finance Department of NTT Urban Development Corporation.

Notes concerning the candidate

- No special interests exist between the candidate and the Company.
- The candidate will step down as Senior Vice President NTT FINANCE CORPORATION as of the conclusion of the Ordinary General Meeting of Shareholders of NTT FINANCE CORPORATION to be held on June 13, 2019.



New

Date of birth

August 9, 1957

Number of the Company's Shares Owned

6,150shares

Attendance at meetings of the Board of Directors

—

Candidate No. 3

Toshiyuki Hirabara

Career Summary, Status, Responsibilities and Significant Positions Concurrently Held

July 2007	General Manager of Hokuriku Regional Headquarters and General Manager of Kanazawa Branch, Nippon Telegraph and Telephone West Corporation
	President, NTT WEST-Hokuriku Corporation
July 2010	Assistant General Manager of NTT Business Headquarters, SOLCOM Co., Ltd.
March 2011	Managing Director, General Manager of NTT Business Headquarters and General Manager of NTT Sales Department, SOLCOM Co., Ltd.
March 2014	President, SOLCOM Co., Ltd. (to present)

Reason for Nomination as a Candidate

Toshiyuki Hirabara is a candidate for Director to implement unified business operation after management integration as the MIRAIT Group due to his character, insight and excellent management skill leading , SOLCOM Co., Ltd. as its President for five years.

Notes concerning the candidate

- No special interests exist between the candidate and the Company.

Proposal No. 4: Election of Two Corporate Auditors

Corporate Auditors Masashi Sogo and Keiji Kitajima will resign upon the completion of the General Meeting. Therefore, the Company proposes to elect two Corporate Auditors.

Manabu Kiriyama will be elected as a substitute for Masashi Sogo and Masayoshi Hosokawa will be elected as a substitute for Keiji Kitajima. For this reason, their terms of office will be until the completion of the terms of the resigning Corporate Auditors pursuant to the provisions of the Company's Articles of Incorporation.

This proposal has received the approval of the Board of Corporate Auditors.

The candidates for Corporate Auditors are as follows.



New

Date of birth

November 26, 1956

Number of the Company's Shares Owned

22,157 shares

Attendance at meetings of the Board of Directors

—

Attendance at meetings of the Board of Corporate Auditors

—

Candidate No. 1

Manabu Kiriyama

Career Summary, Status and Significant Positions Concurrently Held

June 2007	General Manager of Accounts and Finance Department, Nippon Telegraph and Telephone East Corporation
July 2009	General Manager of Corporate Management Headquarters Corporate Planning Department and General Manager of Risk Management Headquarters Compliance Promotion Office, Daimei Telecom Engineering Corporation (currently MIRAIT Corporation)
June 2010	Vice President, General Manager of Corporate Management Headquarters Corporate Planning Department and General Manager of Risk Management Headquarters Compliance Promotion Office, Daimei Telecom Engineering Corporation
October 2010	General Manager of Finance Division, MIRAIT Holdings Corporation
October 2011	Vice President, General Manager of Finance Division and General Manager of M's Brain Center Finance and Accounting Division, MIRAIT Holdings Corporation
June 2012	Executive Vice President, General Manager of Finance Division and General Manager of M's Brain Center Finance and Accounting Division, MIRAIT Holdings Corporation
October 2012	Executive Vice President, General Manager of Finance and Accounting Department, General Manager of M's Brain Center and General Manager of Finance and Accounting Division, MIRAIT Holdings Corporation (to present)

Reason for Nomination as a Candidate

Manabu Kiriyama is a candidate for Corporate Auditor because he is suitable choice for supervising the execution of duties of Directors due to his abundant experience and insight in the position overseeing finance strategy and finance management of the Group as the person responsible for the Company's finances.

Notes concerning the candidate

- No special interests exist between the candidate and the Company.

Article 39 of the current Articles of Incorporation stipulates that the Company may conclude agreements with Corporate Auditors to limit liability for compensation for damages arising from failure to perform their duties, and the Company intends to conclude such an agreement to limit liability with the candidate if he is elected. The content of the agreement is as follows.

In the event a Corporate Auditor is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.

Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the Corporate Auditor being due to good intention and without gross negligence.



New

Date of birth

June 16, 1958

Number of the Company's Shares Owned

2,194shares

Attendance at meetings of the Board of Directors

—

Attendance at meetings of the Board of Corporate Auditors

—

Candidate No. 2

Masayoshi Hosokawa

Career Summary, Status and Significant Positions Concurrently Held

June 2011	Senior Vice President and General Manager, Second Sales Division, Corporate Business Headquarters, NTT Communications Corporation
August 2011	Senior Vice President and General Manager of Third Sales Division, NTT Communications Corporation
June 2015	Director, Managing Executive Officer and Assistant General Manager of Solution Business Headquarters, MIRAIT Technologies Corporation
July 2016	Director, Managing Executive Officer, General Manager of Tokyo Branch and Assistant General Manager of Solution Business Headquarters, MIRAIT Technologies Corporation
June 2017	Executive Vice President, General Manager of Emerging Business Office, MIRAIT Corporation (to present)
	Director, Managing Executive Officer, General Manager of Solution Business Headquarters and General Manager of East Japan Business Unit, MIRAIT Technologies Corporation
June 2018	Director, Senior Managing Executive Officer and General Manager of Solution Business, MIRAIT Technologies Corporation (to present)

Reason for Nomination as a Candidate

Masayoshi Hosokawa is a candidate for Corporate Auditor because he is a suitable choice for supervising the execution of the duties of Directors due to his abundant experience and insight on various areas of business as the person responsible for the promotion of new business and the solution business area.

Notes concerning the candidate

- No special interests exist between the candidate and the Company.

The candidate is due to resign as a Director of MIRAIT Technologies Corporation and be appointed as a Corporate Auditor of MIRAIT Technologies Corporation in the Ordinary General Meeting of Shareholders of MIRAIT Technologies Corporation to be held on June 20, 2019.

Article 39 of the current Articles of Incorporation stipulates that the Company may conclude agreements with Corporate Auditors to limit liability for compensation for damages arising from failure to perform their duties, and the Company intends to conclude such an agreement to limit liability with the candidate if he is elected. The content of the agreements are as follows.

In the event a Corporate Auditor is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.

Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the Corporate Auditor being due to good intention and without gross negligence.

End