# Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

August 10, 2026

Company name: SHO-BOND Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 1414
URL: https://www.sho-bondhd.jp/english/
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Scheduled date of annual general meeting of shareholders: September 25, 2026
Scheduled date to commence dividend payments: September 28, 2026
Scheduled date to file annual securities report: September 24, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Fiscal year ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 89,204 | (1.7) | 20,831 | 0.2 | 21,485 | 1.6 | 15,439 | 2.5 |
| June 30, 2025 | 90,712 | 6.2 | 20,794 | 5.7 | 21,139 | 3.4 | 15,061 | 5.2 |

Note: Comprehensive income
For the fiscal year ended June 30, 2026: ¥16,842 million [15.0%]
For the fiscal year ended June 30, 2025: ¥14,645 million [(5.7)%]

| | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary profit to total assets | Ratio of operating profit to net sales |
|---|---|---|---|---|---|
| Fiscal year ended | Yen | Yen | % | % | % |
| June 30, 2026 | 76.08 | － | 14.6 | 16.6 | 23.4 |
| June 30, 2025 | 73.01 | － | 14.5 | 16.3 | 22.9 |

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended June 30, 2026: ¥167 million
For the fiscal year ended June 30, 2025: ¥(69) million

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Basic earnings per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

### (2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| June 30, 2026 | 129,858 | 108,376 | 82.3 | 533.19 |
| June 30, 2025 | 129,155 | 106,392 | 81.4 | 514.51 |

Reference: Equity
As of June 30, 2026: ¥106,922 million
As of June 30, 2025: ¥105,101 million

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. "Net assets per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

### (3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|---|---|---|---|---|
| Fiscal year ended | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| June 30, 2026 | 19,330 | 235 | (14,874) | 37,247 |
| June 30, 2025 | 9,473 | 464 | (12,697) | 32,523 |

## 2. Cash dividends

| | Annual dividends per share | | | | | Total cash dividends (Total) | Payout ratio (Consolidated) | Ratio of dividends to net assets (Consolidated) |
|---|---|---|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total | | | |
| | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| Fiscal year ended June 30, 2025 | — | 64.00 | — | 111.50 | 175.50 | 9,000 | 60.1 | 8.7 |
| Fiscal year ended June 30, 2026 | — | 82.00 | — | 25.25 | — | 9,226 | 60.1 | 8.7 |
| Fiscal year ending June 30, 2027 (Forecast) | — | 21.00 | — | 25.50 | 46.50 | | 60.1 | |

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, the year-end dividend for the fiscal year ended June 30, 2026 was calculated in consideration of the impact of the stock split. The total annual dividend per share is not shown because the amounts cannot be simply summed up due to the implementation of the stock split. The year-end dividend calculated without the stock split would be 101.00 yen.

## 3. Consolidated financial results forecast for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 90,000 | 0.9 | 21,000 | 0.8 | 21,600 | 0.5 | 15,500 | 0.4 | 77.36 |

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of June 30, 2026 | 218,980,720 shares |
| As of June 30, 2025 | 218,980,720 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of June 30, 2026 | 18,448,080 shares |
| As of June 30, 2025 | 14,705,928 shares |

(iii) Average number of shares outstanding during the period

| | |
|---|---|
| Fiscal year ended June 30, 2026 | 202,948,778 shares |
| Fiscal year ended June 30, 2025 | 206,291,918 shares |

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. "Number of issued shares (common shares)" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)**

**(1) Non-consolidated operating results** (Percentages indicate year-on-year changes.)

| | Operating revenue | | Operating profit | | Ordinary profit | | Profit | |
|---|---|---|---|---|---|---|---|---|
| Fiscal year ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 16,105 | 62.1 | 15,500 | 65.5 | 15,523 | 65.5 | 15,514 | 65.6 |
| June 30, 2025 | 9,933 | 7.8 | 9,368 | 7.9 | 9,378 | 7.8 | 9,369 | 7.7 |

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Fiscal year ended | Yen | Yen |
| June 30, 2026 | 76.45 | — |
| June 30, 2025 | 45.42 | — |

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. "Basic earnings per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**(2) Non-consolidated financial position**

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| June 30, 2026 | 43,642 | 43,539 | 99.8 | 217.12 |
| June 30, 2025 | 42,982 | 42,883 | 99.8 | 209.93 |

Reference: Equity
As of June 30, 2026: ¥43,539 million
As of June 30, 2025: ¥42,883 million

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. "Net assets per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
(Note regarding forward-looking statements, etc.)
The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on annual financial results)
Supplementary material on the annual financial results has been posted on the Company's website.