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Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Under Japanese GAAP)



May 11, 2026

Company name: SHO-BOND Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 1414
 URL: <https://www.sho-bondhd.jp/english/>
 Representative: Tatsuya Kishimoto, President and Representative Director
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 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2026	66,753	(1.7)	16,591	1.8	16,968	2.8	11,860	1.5
March 31, 2025	67,915	4.8	16,293	3.6	16,506	1.8	11,691	3.2

Note: Comprehensive income For the nine months ended March 31, 2026: ¥12,833 million [13.0%]
 For the nine months ended March 31, 2025: ¥11,352 million [(7.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
March 31, 2026	58.27	–
March 31, 2025	56.49	–

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Basic earnings per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2026	124,880	105,446	83.3
June 30, 2025	129,155	106,392	81.4

Reference: Equity

As of March 31, 2026 : ¥104,018 million
 As of June 30, 2025 : ¥105,101 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	–	64.00	–	111.50	175.50
Fiscal year ending June 30, 2026	–	82.00	–		
Fiscal year ending June 30, 2026 (Forecast)				25.00	–

Note: Revisions to the forecasts of cash dividends most recently announced : None

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, the year-end dividend forecast for the fiscal year ending June 30, 2026 shows an amount that takes into account the impact of said stock split. No annual dividend forecast is shown because the amounts cannot be simply summed up due to the stock split. The year-end dividend forecast calculated without the stock split would be 100.00 yen.

3. Consolidated financial results forecast for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	91,000	0.3	21,000	1.0	21,500	1.7	15,300	1.6	75.40

Note: Revisions to the financial results forecasts most recently announced : None

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, basic earnings per share show an amount that takes into account the impact of said stock split. Basic earnings per share calculated without the stock split would be 301.60 yen.

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	218,980,720 shares
As of June 30, 2025	218,980,720 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	17,599,680 shares
As of June 30, 2025	14,705,928 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	203,565,090 shares
Nine months ended March 31, 2025	206,964,233 shares

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Total number of issued shares (common shares)” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on quarterly financial results)

Supplementary material on the quarterly financial results has been posted on the Company’s website.