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Consolidated Financial Results for the Three Months Ended September 30, 2025 (Under Japanese GAAP)



November 10, 2025

Company name: SHO-BOND Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 1414
 URL: <https://www.sho-bondhd.jp/english/>
 Representative: Tatsuya Kishimoto, President and Representative Director
 Inquiries: Masashi Yamada, General Manager of Accounting Department
 Telephone: +81-3-6892-7101
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2025 (from July 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	20,556	(4.7)	4,874	0.5	4,918	(0.2)	3,383	0.5
September 30, 2024	21,571	3.8	4,850	3.3	4,929	5.6	3,366	(3.3)

Note: Comprehensive income For the three months ended September 30, 2025: ¥3,848 million [24.1%]
 For the three months ended September 30, 2024: ¥3,101 million [(15.2)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2025	66.26	—
September 30, 2024	64.73	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	122,347	104,547	84.4
June 30, 2025	129,155	106,392	81.4

Reference: Equity
 As of September 30, 2025: ¥103,293 million
 As of June 30, 2025: ¥105,101 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	—	64.00	—	111.50	175.50
Fiscal year ending June 30, 2026	—				
Fiscal year ending June 30, 2026 (Forecast)		82.00	—	25.00	—

Note: Revisions to the forecasts of cash dividends most recently announced : Yes

SHO-BOND Holdings Co., Ltd. (the “Company”) plans to conduct a 4-for-1 share split of its common stock as of January 1, 2026. Accordingly, the year-end dividend forecast for the fiscal year ending June 30, 2026 shows an amount that takes into account the impact of said stock split. No annual dividend forecast is shown because the amounts cannot be simply summed up due to the stock split. The year-end dividend forecast calculated without the stock split would be 100.00yen. For details, please refer to the “Notice Concerning Stock Split, a Partial Amendment to the Articles of Incorporation, a Partial Revision of Matters Related to Acquisition of Own Shares, and a Revision of Dividend Forecast,” announced separately today.

3. Consolidated financial results forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	Yen
Full year	95,000	4.7	21,500	3.4	22,000	4.1	15,300	75.67

Note: Revisions to the financial results forecasts most recently announced : None

The Company plans to conduct a 4-for-1 share split of its common stock as of January 1, 2026. Accordingly, basic earnings per share shows an amount that takes into account the impact of said stock split. Basic earnings per share calculated without the stock split would be 302.69 yen.

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	54,745,180 shares
As of June 30, 2025	54,745,180 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2025	3,676,482 shares
As of June 30, 2025	3,676,482 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2025	51,068,698 shares
Three months ended September 30, 2024	52,008,382 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

- * Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on quarterly financial results)

Supplementary material on the quarterly financial results has been posted on the Company's website.