November 10, 2025

Company name:	SHO-BOND Holdings Co., Ltd.
Name of representative:	Tatsuya Kishimoto, President and Representative Director (Securities code: 1414; Tokyo Stock Exchange Prime Market)
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Notice Concerning Stock Split, a Partial Amendment to the Articles of Incorporation, a Partial Revision of Matters Related to Acquisition of Own Shares, and a Revision of Dividend Forecast

SHO-BOND Holdings Co., Ltd. (the "Company") hereby announces that it has resolved, at the Board of Directors held today, to implement a stock split, to partially amend its Articles of Incorporation, to partially revise the details of the acquisition of its own shares, and to revise its dividend forecast, as described below.

1. Stock split

(1) Purpose of the stock split

The purpose is to enhance the liquidity of the Company's shares and expand the investor base by lowering the stock price per investment unit.

(2) Overview of the stock split

① Method of the stock split

The Company shall conduct a stock split at a ratio of four shares for every one common share held by shareholders recorded on the final shareholder register on Wednesday, December 31, 2025.
Since it falls on a non-business day for the shareholder registry administrator, the effective record date will be Tuesday, December 30, 2025.

② Number of shares to be increased by the stock split

Total number of issued shares before the stock split	54,745,180 shares
The number of shares to be increased by the stock split	164,235,540 shares
Total number of issued shares after the stock split	218,980,720 shares
Total number of shares authorized to be issued after the stock split	480,000,000 shares

(3) Schedule for the stock split

Date of public notice of the record date	Monday, December 15, 2025
Record date	Wednesday, December 31, 2025
Effective date	Thursday, January 1, 2026

(4) Other

There will be no change to the amount of the Company's share capital through the stock split.

2. Partial amendment to the Articles of Incorporation
   (1) Reason for the amendment
   In connection with the stock split, and pursuant to Article 184, Paragraph 2 of the Companies Act, the Company will amend Article 5 of its Articles of Incorporation to change the total number of authorized shares, effective as of Thursday, January 1, 2026.

   (2) Details of amendment

(The underlined part indicates a change.)

Current Articles of Incorporation	Proposed amendment
(Total number of shares authorized to be issued) Article 5: The Company's total number of shares authorized to be issued shall be 120,000,000 shares.	(Total number of shares authorized to be issued) Article 5: The Company's total number of shares authorized to be issued shall be 480,000,000 shares.

   (3) Schedule for the amendment

Date of resolution of the Board of Directors	Monday, November 10, 2025
Effective date	Thursday, January 1, 2026

3. Partial revision of matters related to the acquisition of own shares
   (1) Reason for the revision
   In connection with the stock split, the Company revises the total number of shares to be acquired as stated in the "Notice Concerning Determination of Matters Related to Acquisition of Own Shares," released on August 12, 2025.

   (2) Details of revision

(The underlined part indicates a change.)

	Before revision	After revision
Total number of shares to be acquired	1,100,000 shares (maximum)	4,400,000 shares (maximum)

(Reference) For further details, please refer to "Notice Concerning Determination of Matters Related to Acquisition of Own Shares," effective as of August 12, 2025.

4. Revision of dividend forecast
In connection with the stock split, the Company revises the year-end dividend forecast for the fiscal year ending June 30, 2026, which was announced on August 12, 2025, as follows. This revision reflects the stock split ratio and does not involve any substantive change.

	Dividend per share		
	Second quarter-end	Fiscal-year end	Total
Previous forecast (Announced on August 12, 2025)	¥82.00	¥100.00	¥182.00
Revised forecast (Pre-stock-split basis)	¥82.00	¥25.00 (¥100.00)	— (¥182.00)
Actual results for the previous fiscal year (Fiscal year ended June 30, 2025)	¥64.00	¥111.50	¥175.50

(Note) As the effective date of the stock split is set as January 1, 2026, the dividend for the second quarter-end, of which record date of December 31, 2025, will be paid based on the number of shares before the stock split.