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For immediate release

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Notice Regarding Revisions to the Full-Year Consolidated and Non-Consolidated Results Forecasts for the Fiscal Year Ended March 31, 2026

HOKUTO Corporation announced today that it has revised the full-year consolidated and non-consolidated results forecasts for the fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026), which were previously announced on November 14, 2025, as set forth below.

1. Revisions to the forecast for full-year consolidated financial results for the fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecasts (A)	Millions of yen 84,700	Millions of yen 5,830	Millions of yen 6,280	Millions of yen 5,760	Yen 184.00
Revised forecasts (B)	85,900	7,000	8,100	7,000	223.63
Increase (decrease) (B–A)	1,200	1,170	1,820	1,240	-
Percentage change (%)	1.4	20.1	29.0	21.5	-
Reference: Consolidated results in the previous fiscal year (ended March 31, 2025)	83,104	6,628	6,953	4,441	140.63

2. Revisions to the forecast for full-year non-consolidated financial results for the fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecasts (A)	Millions of yen 58,000	Millions of yen 4,160	Millions of yen 4,850	Millions of yen 4,340	Yen 138.64
Revised forecasts (B)	58,800	5,400	6,800	5,700	182.10
Increase (decrease) (B–A)	800	1,240	1,950	1,360	-
Percentage change (%)	1.4	29.8	40.2	31.3	-
Reference: Non-consolidated results in the previous fiscal year (ended March 31, 2025)	57,867	5,171	5,869	3,577	113.27

3. Reasons for the revisions

In the mainstay mushroom business in Japan, business relationships were further strengthened through more sophisticated in-store sales proposals and promotional activities based on the area strategy, amid rising health consciousness and the entrenchment of cost-saving behavior. As a result, performance exceeded projections even under challenging market conditions since early autumn, and operating profit is expected to significantly exceed the previously announced forecast. In addition, foreign exchange gains were recorded due to the further depreciation of the yen. Accordingly, the results forecasts have been revised.