

Supplementary Material for FY2026

(The Fiscal Year Ended May 31, 2026)

Sakata Seed Corporation

Stock code: 1377

July 13th, 2026

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Results for FY2026



	FY2025	FY2026	Difference		FY2026	Difference	
(Millions of yen)	05/2025	05/2026		(%)	Forecast Announced Jan. 2026		(%)
Sales	92,920	104,280	11,360	12.2%	101,000	3,280	3.2%
Gross profit	58,486	66,334	7,847	13.4%	63,600	2,734	4.3%
Gross profit margin (%)	62.9%	63.6%	0.7%		63.0%	0.6%	
SGA expenses	46,228	53,212	6,983	15.1%	51,100	2,112	4.1%
Operating profit	12,257	13,122	864	7.1%	12,500	622	5.0%
Ordinary profit	12,311	14,278	1,966	16.0%	13,000	1,278	9.8%
Net profit	9,711	12,163	2,451	25.2%	10,000	2,163	21.6%
Exchange rates for overseas subsidiaries							
Yen/USD(3/2026) ¥	149.53	159.93	10.40		150.00	9.93	
Yen/EUR (3/2026) ¥	162.03	183.44	21.41		180.00	3.44	



Consolidated Results for FY2026 : By business segment



(Millions of yen)	Sales				Operating profit			
	FY2025	FY2026	Difference		FY2025	FY2026	Difference	
	05/2025	05/2026		(%)	05/2025	05/2026		(%)
Domestic wholesale	12,661	13,193	531	4.2%	4,760	4,835	74	1.6%
Overseas wholesale	71,977	82,862	10,885	15.1%	20,021	20,981	960	4.8%
Retail	4,531	4,062	(468)	(10.3%)	(256)	(440)	(184)	—
Other (Landscaping & Garden Construction etc.)	3,749	4,161	411	11.0%	105	184	78	74.6%
Subtotal	92,920	104,280	11,360	12.2%	24,631	25,560	928	3.8%
Elimination	—	—	—	—	(12,373)	(12,437)	(64)	—
Total	92,920	104,280	11,360	12.2%	12,257	13,122	864	7.1%



Consolidated Results for FY2026: External Sales by Product



(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail		
	FY2025	FY2026	Difference	FY2025	FY2026	Difference	FY2025	FY2026	Difference
	05/2025	05/2026		05/2025	05/2026		05/2025	05/2026	
Vegetable seeds	7,751	8,010	258	58,532	66,203	7,670	1,408	1,139	(268)
Flower seeds	890	847	(43)	11,279	12,597	1,318	305	258	(46)
Young plants	1,072	1,081	8	224	235	10	652	638	(14)
Materials	2,848	3,161	312	1	1	0	1,992	1,782	(209)
Others	96	92	(4)	1,939	3,824	1,885	172	242	69
Total sales	12,661	13,193	531	71,977	82,862	10,885	4,531	4,062	(468)

(Millions of yen)	Other (Landscaping & Garden Construction etc.)			Total		
	FY2025	FY2026	Difference	FY2025	FY2026	Difference
	05/2025	05/2026		05/2025	05/2026	
Vegetable seeds	—	—	—	67,692	75,354	7,661
Flower seeds	—	—	—	12,476	13,704	1,228
Young plants	—	—	—	1,949	1,955	5
Materials	—	—	—	4,842	4,945	103
Others	3,749	4,161	411	5,959	8,320	2,361
Total sales	3,749	4,161	411	92,920	104,280	11,360



Consolidated Results for FY2026 : External Sales by Region

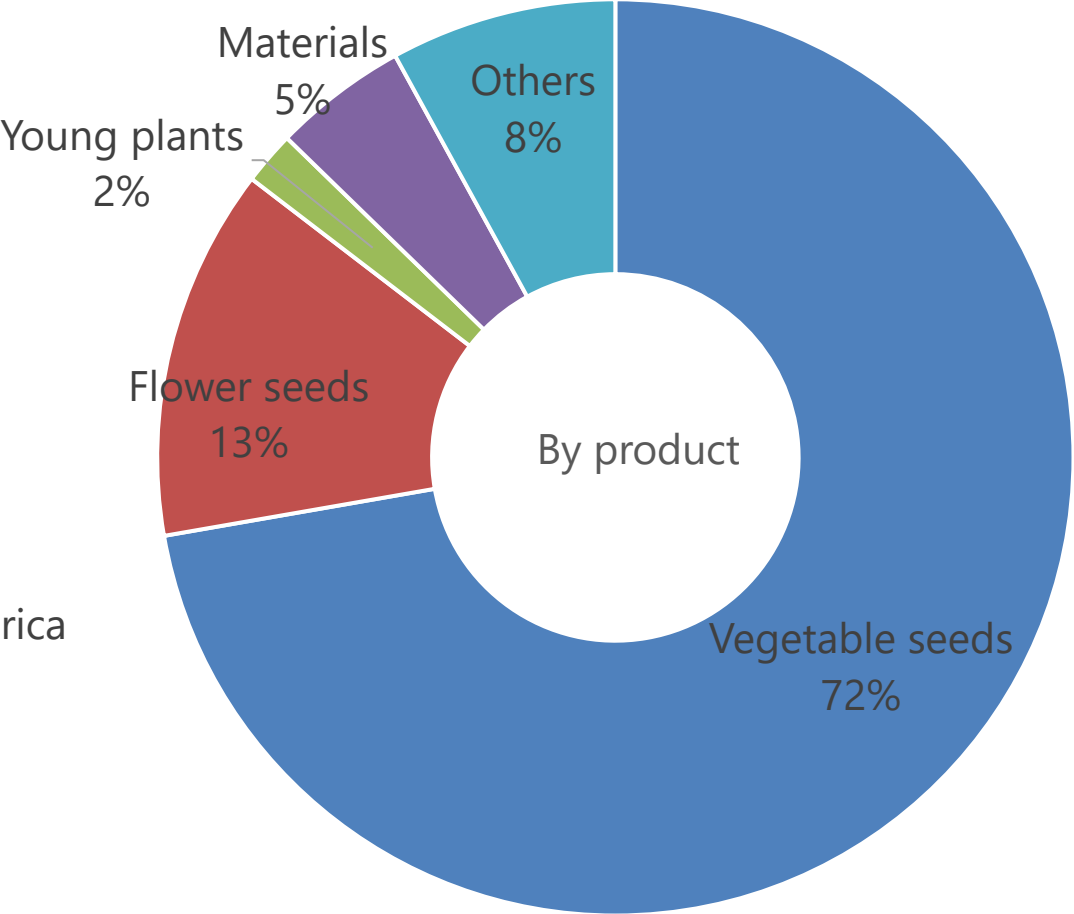
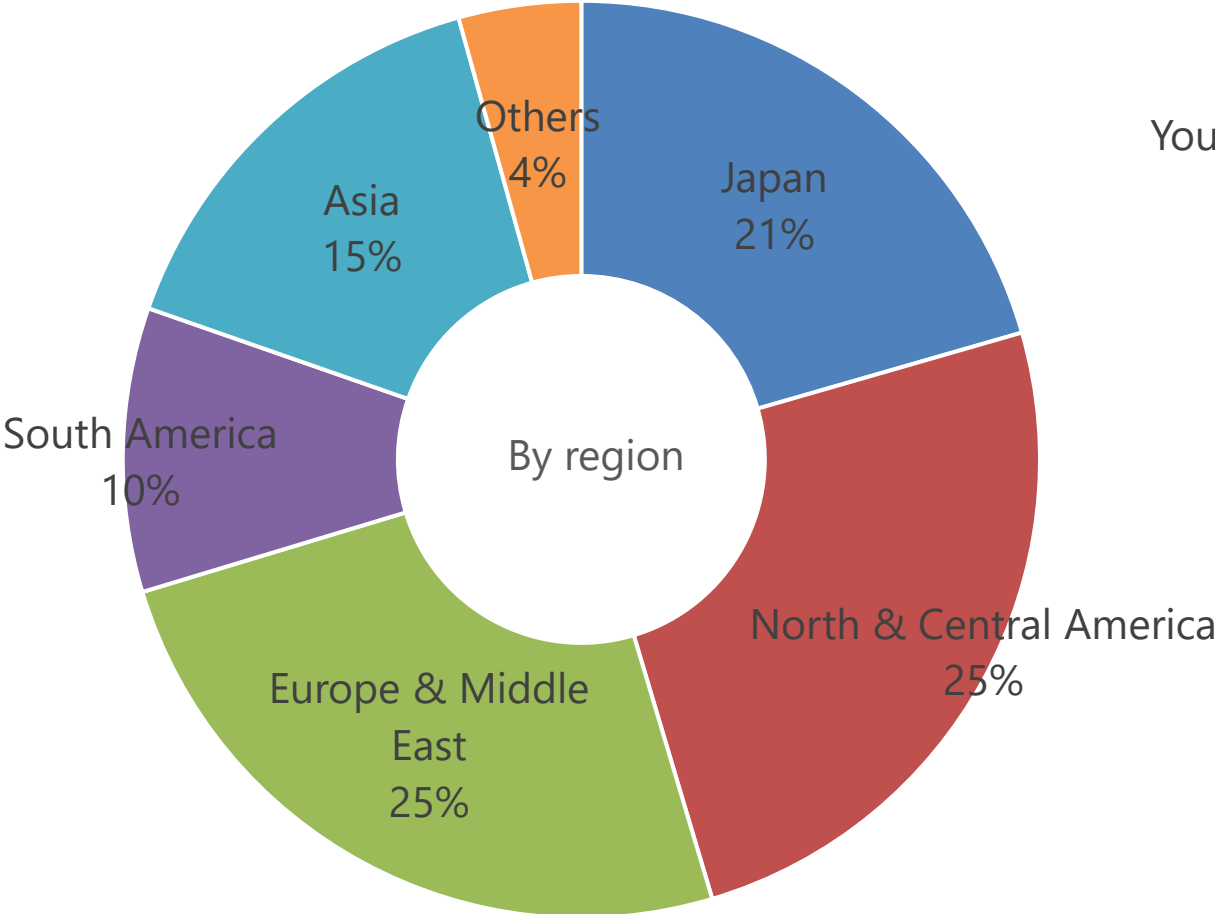


(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail		
	FY2025	FY2026	Difference	FY2025	FY2026	Difference	FY2025	FY2026	Difference
	05/2025	05/2026		05/2025	05/2026		05/2025	05/2026	
Japan	12,661	13,193	531	—	—	—	4,531	4,062	(468)
United States	—	—	—	14,891	17,146	2,254	—	—	—
North & Central America (Other than US)	—	—	—	7,952	8,769	817	—	—	—
Europe & Middle East	—	—	—	21,349	26,007	4,657	—	—	—
South America	—	—	—	8,046	10,442	2,395	—	—	—
Asia	—	—	—	15,913	15,995	82	—	—	—
Others	—	—	—	3,824	4,501	677	—	—	—
Total sales	12,661	13,193	531	71,977	82,862	10,885	4,531	4,062	(468)

(Millions of yen)	Other(Landscaping & Garden Construction etc.)			Total		
	FY2025	FY2026	Difference	FY2025	FY2026	Difference
	05/2025	05/2026		05/2025	05/2026	
Japan	3,749	4,161	411	20,942	21,417	475
United States	—	—	—	14,891	17,146	2,254
North & Central America (Other than US)	—	—	—	7,952	8,769	817
Europe & Middle East	—	—	—	21,349	26,007	4,657
South America	—	—	—	8,046	10,442	2,395
Asia	—	—	—	15,913	15,995	82
Others	—	—	—	3,824	4,501	677
Total sales	3,749	4,161	411	92,920	104,280	11,360



Consolidated Results for FY2026 :Breakdown of External Sales (JPY)





Consolidated Results for FY2026 : Top External Sales Crops



		Japan (Million JPY)		North & Central America (1,000USD)		Europe & Middle East (1,000EUR)		South America (1,000BRL)		Asia (1,000USD)		Other (1,000USD)	
		Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference
Vegetable Seeds	1	Broccoli	+60	Broccoli	+3,144	Broccoli	+742	Pumpkin/Squash	+8,098	Broccoli	(3,398)	Pumpkin/Squash	+855
Top 5 Crops	2	Tomato	+128	Watermelon	+3,281	Tomato	+2,633	Pepper	+1,755	Carrot	(1,718)	Broccoli	+131
	3	Bunching Onion	(35)	Tomato	+933	Pumpkin/Squash	+3,570	Broccoli	+1,362	Pepper	(1,685)	Cabbage	+357
	4	Sweet Corn	(0)	Pepper	(1,197)	Cabbage	(4)	Tomato	+3,074	Bunching Onion	(268)	Pepper	+500
	5	Cabbage	(16)	Pumpkin/Squash	(24)	Cucumber	+314	Lettuce	+943	Chinese Cabbage	+241	Tomato	+483
Flower Seeds	1	Pansy/Viola	(14)	Sunflower	(89)	Lisianthus	+698	Sunflower	(348)	Lisianthus	+129	Pansy/Viola	(16)
Top 3 Crops	2	Lisianthus	(4)	Lisianthus	+543	Sunflower	+167	Lisianthus	+1,489	Sunflower	(2,390)	Zinnia	+5
	3	Sunflower	(4)	Campanula	+1,189	Stock	+310	Antirrhinum	+557	Campanula	+161	Stock	+3

Consolidated Results for FY2026

:Breakdown of SGA Expenses (JPY)



(Millions of yen)		SGA expenses	Personnel expenses*	Travel expenses	Repair expenses	Outsourcing fees	Depreciation	Experiment and research expenses
FY2026		53,212	28,069	1,894	1,975	3,159	4,241	1,767
FY2025		46,228	24,872	1,711	1,680	2,673	3,466	1,587
Difference YoY		6,983	3,196	183	295	485	775	180
FX impact		4,175	1,941	125	120	227	301	117
Breakdown	Japan	540	401	(36)	74	(93)	149	139
	North & Central America	2,307	1,164	99	85	252	95	35
	Europe & Middle East	3,292	1,404	132	100	133	297	(148)
	South America	1,635	601	(29)	26	191	224	89
	Asia	109	(19)	13	15	(3)	(11)	50
	Others + consolidation adjustment	(901)	(356)	4	(5)	5	18	14

*Personnel expenses include retirement benefit expenses, provision for share awards for directors, and provision for retirement benefits for directors.

Consolidated Results for FY2026 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	25,437	4,459	21.3%	40,149	4,239	11.8%	39,745	(1,484)	(3.6%)	56,715	2,061	3.8%	162,047	9,276	6.1%
Europe & Middle East (1,000 EUR)	36,308	5,131	16.5%	35,111	3,055	9.5%	27,331	(711)	(2.5%)	43,026	2,537	6.3%	141,777	10,013	7.6%
South America (1,000 BRL)	88,525	22,165	33.4%	78,127	(3,500)	(4.3%)	77,554	(1,769)	(2.2%)	98,717	16,175	19.6%	342,925	33,071	10.7%
Asia (Million JPY)	3,777	434	13.0%	4,819	(240)	(4.8%)	3,352	245	7.9%	4,047	(356)	(8.1%)	15,995	82	0.5%
Korea included in Asia (Million KRW)	4,571	(887)	(16.3%)	7,687	407	5.6%	3,854	861	28.8%	10,450	(1,277)	(10.9%)	26,564	(896)	(3.3%)
India included in Asia (Million INR)	362	20	5.9%	587	136	30.3%	229	(49)	(17.7%)	279	59	26.9%	1,459	166	12.9%
Others(Africa, Oceania) (Million JPY)	813	(95)	(10.5%)	1,252	300	31.6%	1,201	171	16.6%	1,233	300	32.2%	4,501	677	17.7%

Consolidated Results for FY2025 : External Sales by Customers' Region (Quarterly Change)

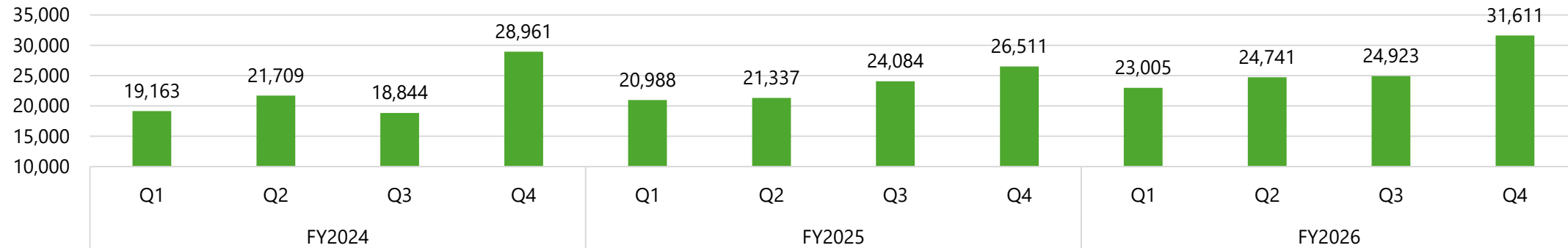


	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	20,978	(922)	(4.2%)	35,909	(55)	(0.2%)	41,229	5,363	15.0%	54,653	4,240	8.4%	152,771	8,625	6.0%
Europe & Middle East (1,000 EUR)	31,176	4,861	18.5%	32,056	4,360	15.7%	28,042	3,687	15.1%	40,488	2,430	6.4%	131,764	15,339	13.2%
South America (1,000 BRL)	66,359	21,734	48.7%	81,628	25,309	44.9%	79,324	31,003	64.2%	82,541	(3,346)	(3.9%)	309,854	74,700	31.8%
Asia (Million JPY)	3,342	(333)	(9.1%)	5,059	(578)	(10.3%)	3,107	597	23.8%	4,403	(336)	(7.1%)	15,913	(649)	(3.9%)
Korea included in Asia (Million KRW)	5,459	(1,064)	(16.3%)	7,280	333	4.8%	2,992	(1,354)	(31.2%)	11,727	879	8.1%	27,460	(1,206)	(4.2%)
India included in Asia (Million INR)	342	(37)	(10.0%)	450	7	1.7%	278	65	30.4%	220	(117)	(34.8%)	1,292	(83)	(6.0%)
Others(Africa, Oceania) (Million JPY)	908	146	19.3%	951	192	25.4%	1,030	(13)	(1.3%)	933	(50)	(5.2%)	3,824	274	7.7%

Consolidated Results(Quarterly Change)

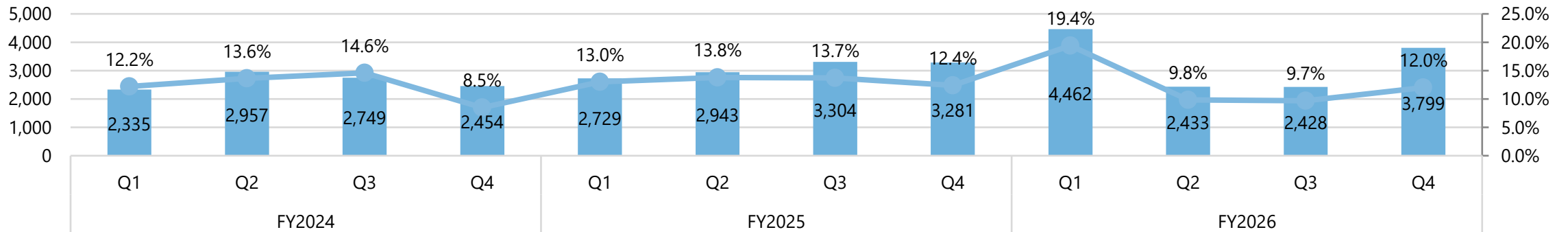


■ Quarterly Consolidated sales total (Millions of yen)



■ Quarterly Operating profit (Millions of yen)

● Quarterly Operating profit margin(%)



■ Quarterly Ordinary profit (Millions of yen)

● Quarterly Ordinary profit margin(%)

