

Supplementary Material for Q3FY2026

(The Nine Months Ended February 28, 2026)

Sakata Seed Corporation

Stock code: 1377

April 7th, 2026

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Results for Q3FY2026



(Millions of yen)	FY2025	FY2026	Difference		FY2026
	Q3	Q3		(%)	Forecast
	02/2025	02/2026			Announced
					Jan. 2026
Sales	66,409	72,669	6,260	9.4%	101,000
Gross profit	42,478	46,891	4,412	10.4%	63,600
Gross profit margin (%)	64.0%	64.5%	0.6%		63.0%
SGA expenses	33,502	37,567	4,065	12.1%	51,100
Operating profit	8,976	9,323	346	3.9%	12,500
Ordinary profit	9,353	10,441	1,088	11.6%	13,000
Net profit	7,817	8,696	878	11.2%	10,000
Exchange rates for overseas subsidiaries					
Yen/USD(12/2025) ¥	158.17	156.54	(1.63)		150.00
Yen/EUR (12/2025) ¥	164.86	184.26	19.40		180.00

Consolidated Results for Q3FY2026 : By business segment



(Millions of yen)	Sales				Operating profit			
	FY2025 Q3	FY2026 Q3	Difference		FY2025 Q3	FY2026 Q3	Difference	
	02/2025	02/2026		(%)	02/2025	02/2026		(%)
Domestic wholesale	9,887	10,186	299	3.0%	4,235	4,199	(35)	(0.8%)
Overseas wholesale	50,770	56,762	5,992	11.8%	12,851	13,782	931	7.2%
Retail	3,000	2,566	(433)	(14.4%)	(247)	(427)	(180)	—
Other (Landscaping & Garden Construction etc.)	2,751	3,153	402	14.6%	79	144	64	80.8%
Subtotal	66,409	72,669	6,260	9.4%	16,919	17,699	780	4.6%
Elimination	—	—	—	—	(7,942)	(8,375)	(433)	—
Total	66,409	72,669	6,260	9.4%	8,976	9,323	346	3.9%

Consolidated Results for Q3FY2026: External Sales by Product



(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail		
	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference
Vegetable seeds	6,508	6,717	209	41,927	46,002	4,075	1,134	919	(214)
Flower seeds	714	666	(48)	7,862	8,529	666	229	193	(36)
Young plants	542	552	9	146	134	(11)	125	126	1
Materials	2,042	2,175	133	1	0	0	1,339	1,127	(212)
Others	79	75	(4)	833	2,095	1,261	170	199	28
Total sales	9,887	10,186	299	50,770	56,762	5,992	3,000	2,566	(433)

(Millions of yen)	Other (Landscaping & Garden Construction etc.)			Total		
	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference
Vegetable seeds	—	—	—	49,570	53,640	4,069
Flower seeds	—	—	—	8,807	9,389	582
Young plants	—	—	—	814	813	(0)
Materials	—	—	—	3,382	3,303	(79)
Others	2,751	3,153	402	3,834	5,522	1,688
Total sales	2,751	3,153	402	66,409	72,669	6,260

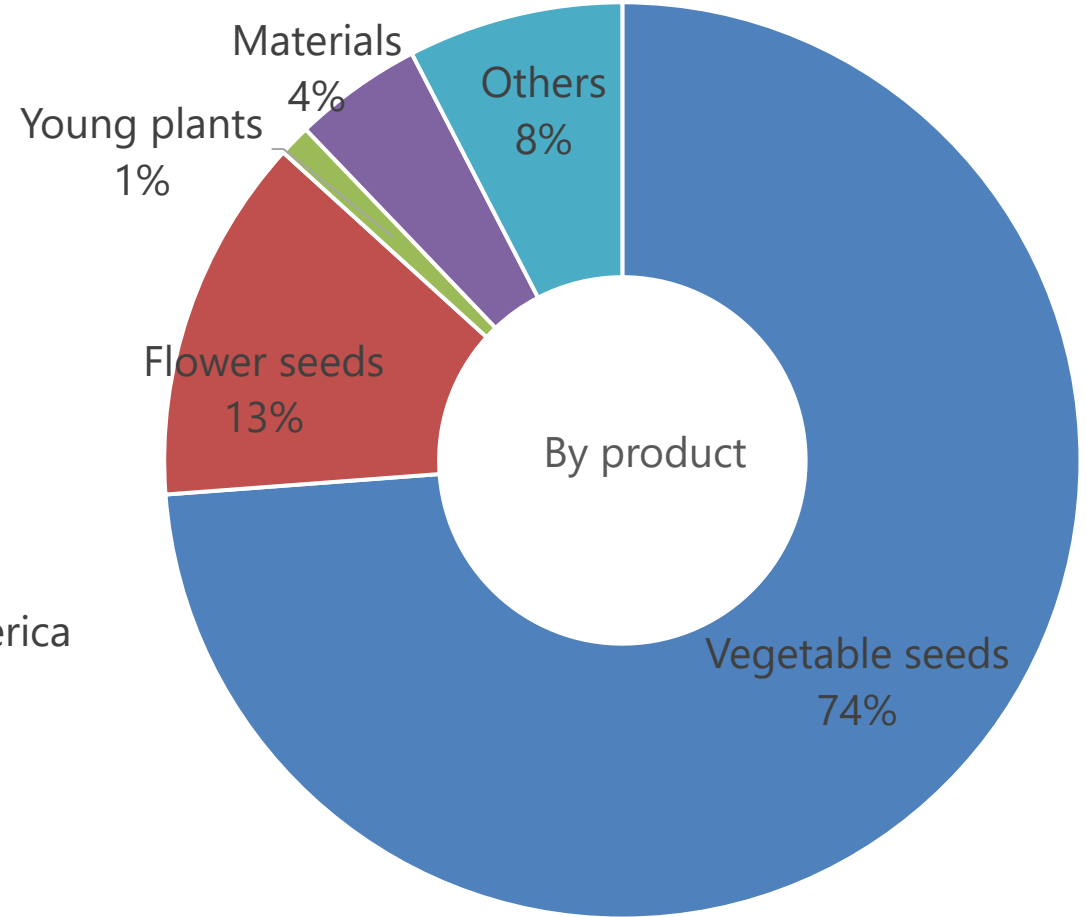
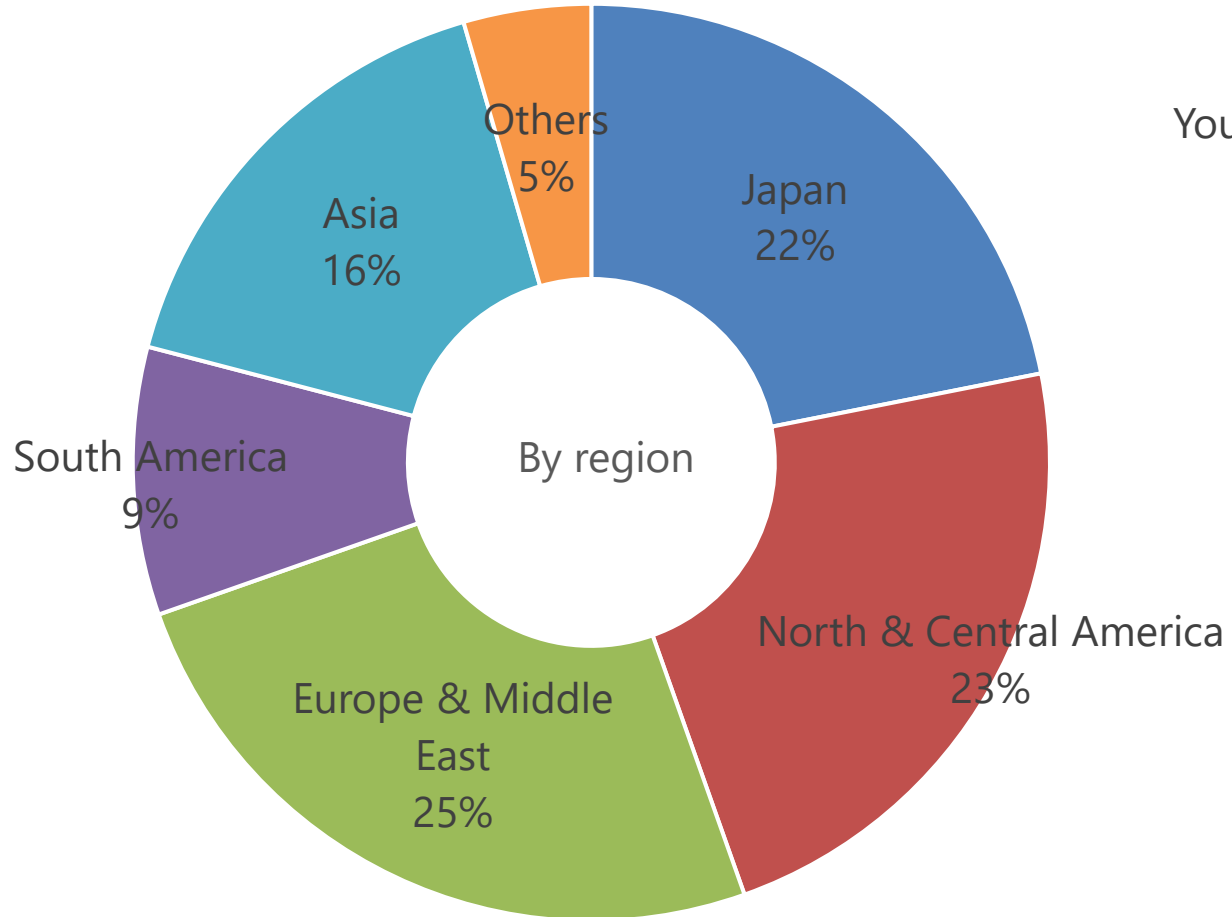
Consolidated Results for Q3FY2026 : External Sales by Region



(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail		
	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference
Japan	9,887	10,186	299	—	—	—	3,000	2,566	(433)
United States	—	—	—	9,872	10,458	586	—	—	—
North & Central America (Other than US)	—	—	—	5,646	6,029	383	—	—	—
Europe & Middle East	—	—	—	15,047	18,195	3,148	—	—	—
South America	—	—	—	5,803	6,862	1,058	—	—	—
Asia	—	—	—	11,509	11,948	438	—	—	—
Others	—	—	—	2,890	3,267	376	—	—	—
Total sales	9,887	10,186	299	50,770	56,762	5,992	3,000	2,566	(433)

(Millions of yen)	Other(Landscaping & Garden Construction etc.)			Total		
	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference	FY2025 Q3 02/2025	FY2026 Q3 02/2026	Difference
Japan	2,751	3,153	402	15,638	15,906	268
United States	—	—	—	9,872	10,458	586
North & Central America (Other than US)	—	—	—	5,646	6,029	383
Europe & Middle East	—	—	—	15,047	18,195	3,148
South America	—	—	—	5,803	6,862	1,058
Asia	—	—	—	11,509	11,948	438
Others	—	—	—	2,890	3,267	376
Total sales	2,751	3,153	402	66,409	72,669	6,260

Consolidated Results for Q3FY2026 :Breakdown of External Sales (JPY)



Consolidated Results for Q3FY2026 : Top External Sales Crops



		Japan (Million JPY)		North & Central America (1,000USD)		Europe & Middle East (1,000EUR)		South America (1,000BRL)		Asia (1,000USD)		Other (1,000USD)	
		Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference
Vegetable Seeds	1	Broccoli	(0)	Broccoli	+1,206	Broccoli	(408)	Pumpkin/Squash	+5,147	Broccoli	(949)	Pumpkin/Squash	+387
Top 5 Crops	2	Tomato	+108	Watermelon	+1,946	Tomato	+3,565	Pepper	+736	Carrot	(1,121)	Broccoli	+457
	3	Bunching Onion	(21)	Tomato	+398	Pumpkin/Squash	+1,788	Broccoli	+67	Bunching Onion	+1,220	Cabbage	+324
	4	Sweet Corn	(0)	Pepper	+1,136	Cucumber	+687	Lettuce	+632	Pepper	(271)	Pepper	+512
	5	Cabbage	(17)	Lettuce	+1,071	Cauliflower	+293	Tomato	+1,404	Cauliflower	(999)	Tomato	+449
Flower Seeds	1	Pansy/Viola	(15)	Sunflower	+62	Lisianthus	+31	Lisianthus	+1,320	Lisianthus	+1,886	Pansy/Viola	(13)
Top 3 Crops	2	Lisianthus	(2)	Lisianthus	+556	Stock	+366	Sunflower	(587)	Sunflower	(1,436)	Zinnia	+5
	3	Sunflower	(4)	Campanula	+625	Sunflower	+49	Antirrhinum	+459	Campanula	+66	Celosia	+0

Consolidated Results for Q3FY2026

:Breakdown of SGA Expenses (JPY)



(Millions of yen)	SGA expenses	Personnel expenses*	Travel expenses	Repair expenses	Outsourcing fees	Depreciation	Experiment and research expenses	
FY2026 Q3	37,567	20,109	1,394	1,440	2,145	2,960	1,297	
FY2025 Q3	33,502	18,007	1,306	1,201	1,905	2,637	1,097	
Difference YoY	4,065	2,101	87	238	240	322	200	
FX impact	1,651	780	49	54	92	138	41	
Breakdown	Japan	423	207	(44)	76	(105)	109	28
	North & Central America	1,001	556	62	44	92	18	60
	Europe & Middle East	2,043	889	79	84	102	157	44
	South America	845	401	(20)	24	133	38	51
	Asia	158	55	6	7	22	(16)	32
	Others + consolidation adjustment	(406)	(8)	3	0	(4)	15	(17)

*Personnel expenses include retirement benefit expenses, provision for share awards for directors, and provision for retirement benefits for directors.

Consolidated Results for FY2026 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	25,437	4,459	21.3%	40,149	4,239	11.8%	39,745	(1,484)	(3.6%)				105,331	7,214	7.4%
Europe & Middle East (1,000 EUR)	36,308	5,131	16.5%	35,111	3,055	9.5%	27,331	(711)	(2.5%)				98,750	7,475	8.2%
South America (1,000 BRL)	88,525	22,165	33.4%	78,127	(3,500)	(4.3%)	77,554	(1,769)	(2.2%)				244,207	16,895	7.4%
Asia (Million JPY)	3,777	434	13.0%	4,819	(240)	(4.8%)	3,352	245	7.9%				11,948	438	3.8%
Korea included in Asia (Million KRW)	4,571	(887)	(16.3%)	7,687	407	5.6%	3,854	861	28.8%				16,113	381	2.4%
India included in Asia (Million INR)	362	20	5.9%	587	136	30.3%	229	(49)	(17.7%)				1,179	107	10.0%
Others(Africa, Oceania) (Million JPY)	813	(95)	(10.5%)	1,252	300	31.6%	1,201	171	16.6%				3,267	376	13.0%

Consolidated Results for FY2025 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	20,978	(922)	(4.2%)	35,909	(55)	(0.2%)	41,229	5,363	15.0%	54,653	4,240	8.4%	152,771	8,625	6.0%
Europe & Middle East (1,000 EUR)	31,176	4,861	18.5%	32,056	4,360	15.7%	28,042	3,687	15.1%	40,488	2,430	6.4%	131,764	15,339	13.2%
South America (1,000 BRL)	66,359	21,734	48.7%	81,628	25,309	44.9%	79,324	31,003	64.2%	82,541	(3,346)	(3.9%)	309,854	74,700	31.8%
Asia (Million JPY)	3,342	(333)	(9.1%)	5,059	(578)	(10.3%)	3,107	597	23.8%	4,403	(336)	(7.1%)	15,913	(649)	(3.9%)
Korea included in Asia (Million KRW)	5,459	(1,064)	(16.3%)	7,280	333	4.8%	2,992	(1,354)	(31.2%)	11,727	879	8.1%	27,460	(1,206)	(4.2%)
India included in Asia (Million INR)	342	(37)	(10.0%)	450	7	1.7%	278	65	30.4%	220	(117)	(34.8%)	1,292	(83)	(6.0%)
Others(Africa, Oceania) (Million JPY)	908	146	19.3%	951	192	25.4%	1,030	(13)	(1.3%)	933	(50)	(5.2%)	3,824	274	7.7%

Consolidated Results(Quarterly Change)

