

Supplementary Material for Q1FY2026

(The Three Months Ended August 31, 2025)

Sakata Seed Corporation

Stock code: 1377

October 7th, 2025

Consolidated Results for Q1FY2026



(Millions of yen)	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference		FY2026 Q2 Forecast*	FY2026 Forecast*
				(%)		
Sales	20,988	23,005	2,017	9.6%	45,500	95,500
Gross profit	13,913	16,045	2,132	15.3%		59,500
Gross profit margin (%)	66.3%	69.7%	3.5%			62.3%
SGA expenses	11,184	11,583	399	3.6%		48,500
Operating profit	2,729	4,462	1,732	63.5%	5,000	11,000
Ordinary profit	2,558	4,866	2,308	90.2%	5,000	11,000
Net profit	1,127	3,637	2,509	222.6%	4,500	9,000
Exchange rates for overseas subsidiaries						
Yen/USD (06/2025) ¥	161.14	144.82	(16.32)		140.00	140.00
Yen/EUR (06/2025) ¥	172.44	169.64	(2.80)		160.00	160.00

*Announced July 2025.



Consolidated Results for Q1FY2026 : By business segment



(Millions of yen)	Sales				Operating profit			
	FY2025 Q1	FY2026 Q1	Difference		FY2025 Q1	FY2026 Q1	Difference	
	08/2024	08/2025		(%)	08/2024	08/2025		(%)
Domestic wholesale	4,154	4,345	190	4.6%	2,155	2,298	142	6.6%
Overseas wholesale	14,930	16,774	1,843	12.3%	3,557	5,234	1,676	47.1%
Retail	1,070	942	(128)	(12.0%)	(117)	(210)	(92)	—
Other (Landscaping & Garden Construction etc.)	831	944	112	13.6%	7	20	12	166.8%
Subtotal	20,988	23,005	2,017	9.6%	5,603	7,342	1,739	31.0%
Elimination	—	—	—	—	(2,873)	(2,880)	(6)	—
Total	20,988	23,005	2,017	9.6%	2,729	4,462	1,732	63.5%



Consolidated Results for Q1FY2026: External Sales by Product



(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail Sales		
	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference
Vegetable seeds	2,831	3,046	214	12,039	13,646	1,607	365	303	(62)
Flower seeds	349	325	(24)	2,498	2,290	(208)	86	63	(23)
Young plants	296	311	14	65	65	0	35	41	5
Materials	660	649	(10)	0	0	0	582	520	(61)
Others	16	13	(3)	327	771	444	0	13	13
Total sales	4,154	4,345	190	14,930	16,774	1,843	1,070	942	(128)

(Millions of yen)	Other (Landscaping & Garden Construction etc.)			Total		
	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference
Vegetable seeds	—	—	—	15,236	16,995	1,759
Flower seeds	—	—	—	2,934	2,678	(255)
Young plants	—	—	—	398	417	19
Materials	—	—	—	1,243	1,170	(72)
Others	831	944	112	1,175	1,743	567
Total sales	831	944	112	20,988	23,005	2,017



Consolidated Results for Q1FY2026 : External Sales by Region

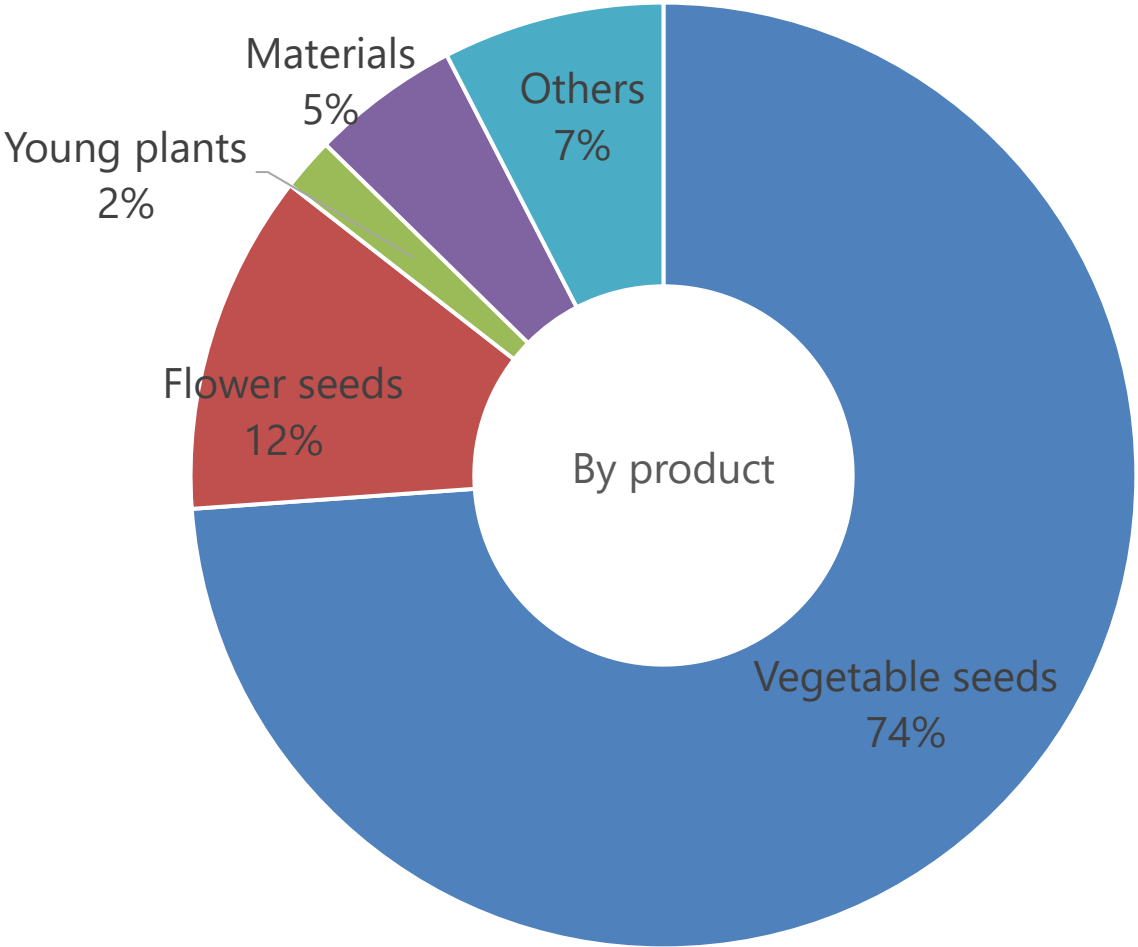
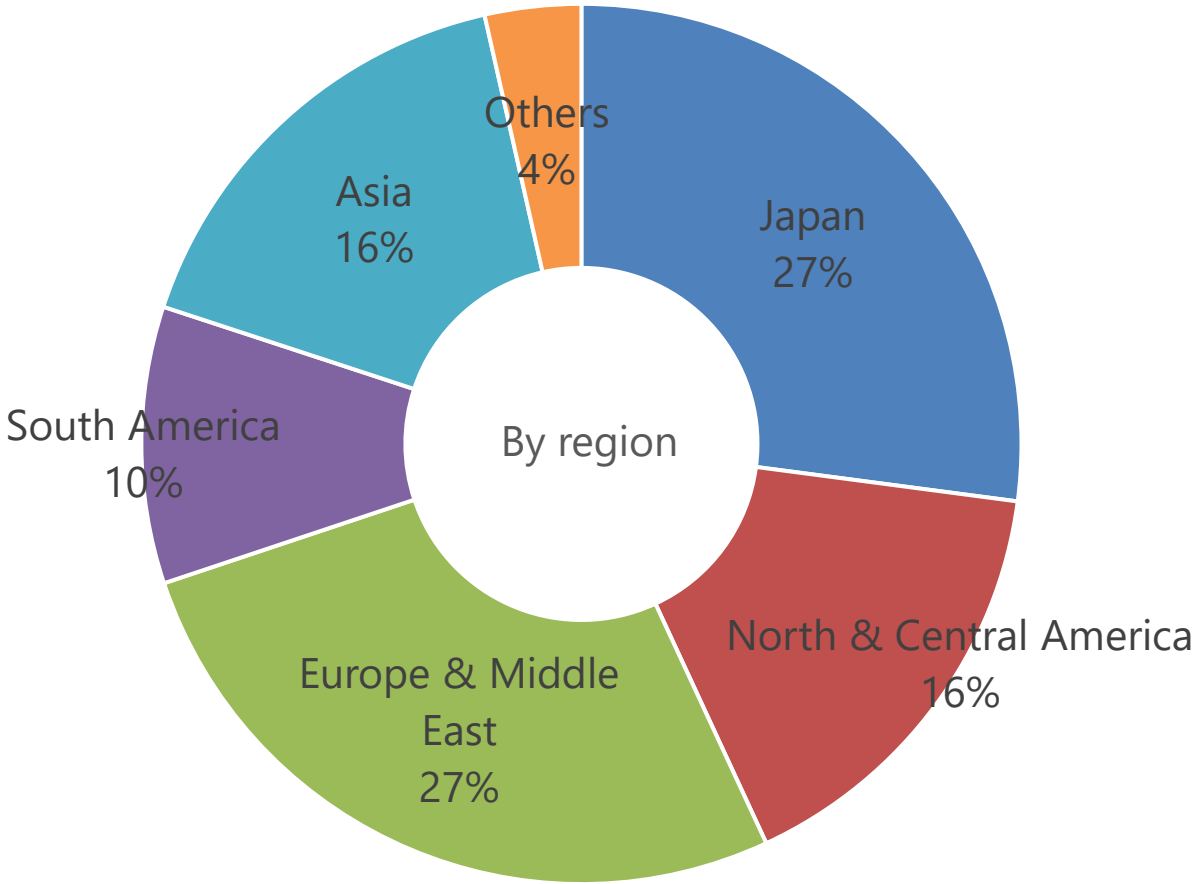


(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail Sales		
	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference
Japan	4,154	4,345	190	—	—	—	1,070	942	(128)
United States	—	—	—	2,275	2,196	(78)	—	—	—
North & Central America (Other than US)	—	—	—	1,105	1,486	381	—	—	—
Europe & Middle East	—	—	—	5,390	6,159	768	—	—	—
South America	—	—	—	1,908	2,340	432	—	—	—
Asia	—	—	—	3,342	3,777	434	—	—	—
Others	—	—	—	908	813	(95)	—	—	—
Total sales	4,154	4,345	190	14,930	16,774	1,843	1,070	942	(128)

(Millions of yen)	Other(Landscaping & Garden Construction etc.)			Total		
	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference	FY2025 Q1 08/2024	FY2026 Q1 08/2025	Difference
Japan	831	944	112	6,057	6,231	174
United States	—	—	—	2,275	2,196	(78)
North & Central America (Other than US)	—	—	—	1,105	1,486	381
Europe & Middle East	—	—	—	5,390	6,159	768
South America	—	—	—	1,908	2,340	432
Asia	—	—	—	3,342	3,777	434
Others	—	—	—	908	813	(95)
Total sales	831	944	112	20,988	23,005	2,017



Consolidated Results for Q1FY2026 :Breakdown of External Sales (JPY)





Consolidated Results for Q1FY2026 : Top External Sales Crops



		Japan (Million JPY)		North & Central America (1,000USD)		Europe & Middle East (1,000EUR)		South America (1,000BRL)		Asia (1,000USD)		Other 1,000USD	
		Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference
Vegetable Seeds	1	Broccoli	+90	Broccoli	+1,038	Broccoli	(1,436)	Pumpkin/Squash	+9,638	Broccoli	+417	Broccoli	(257)
Top 5 Crops	2	Tomato	+80	Tomato	+567	Tomato	+4,858	Tomato	+884	Bunching Onion	+2,540	Pumpkin/Squash	(161)
	3	Cabbage	+3	Pepper	+741	Pumpkin/Squash	+1,655	Broccoli	+3,697	Pepper	+110	Cabbage	(23)
	4	Daikon Radish	+20	Watermelon	+742	Pepper	+247	Pepper	+129	Cauliflower	(97)	Tomato	+167
	5	Carrot	+19	Pumpkin/Squash	+586	Cauliflower	(8)	Lettuce	+161	Carrot	+1,402	Pepper	+98
Flower Seeds	1	Pansy/Viola	(19)	Sunflower	+516	Lisianthus	(162)	Sunflower	+817	Sunflower	(332)	Pansy/Viola	(8)
Top 3 Crops	2	Stock	(5)	Campanula	+272	Stock	+154	Lisianthus	+32	Lisianthus	+127	Zinnia	+0
	3	Lisianthus	(2)	Lisianthus	+123	Pansy/Viola	(23)	Begonia	+94	Primula	(107)	Begonia	(2)

Consolidated Results for Q1FY2026

:Breakdown of SGA Expenses (JPY)



(Millions of yen)		SGA expense	Personnel expenses	Travel expenses	Repair expenses	Outsourcing fees	Depreciation	Experiment and research expense
FY2026 Q1		11,583	6,373	426	409	698	928	368
FY2025 Q1		11,184	5,976	435	368	631	896	363
Difference YoY		399	396	(8)	41	66	32	5
FX impact		(564)	(279)	(21)	(15)	(33)	(30)	(29)
Breakdown	Japan	126	141	(14)	5	(46)	26	(15)
	North & Central America	(196)	44	18	24	50	(12)	6
	Europe & Middle East	324	196	(9)	6	0	35	24
	South America	137	48	(4)	1	51	(11)	(1)
	Asia	(44)	(22)	0	3	4	(8)	(7)
	Others + consolidation adjustment	52	(12)	1	0	5	2	(1)

Consolidated Results for FY2026 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	25,437	4,459	21.3%										25,437	4,459	21.3%
Europe & Middle East (1,000 EUR)	36,308	5,131	16.5%										36,308	5,131	16.5%
South America (1,000 BRL)	88,525	22,165	33.4%										88,525	22,165	33.4%
Asia (Million JPY)	3,777	434	13.0%										3,777	434	13.0%
Korea included in Asia (Million KRW)	4,571	(887)	(16.3%)										4,571	(887)	(16.3%)
India included in Asia (Million INR)	362	20	5.9%										362	20	5.9%
Others(Africa, Oceania) (Million JPY)	813	(95)	(10.5%)										813	(95)	(10.5%)

Consolidated Results for FY2025 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	20,978	(922)	(4.2%)	35,909	(55)	(0.2%)	41,229	5,363	15.0%	54,653	4,240	8.4%	152,771	8,625	6.0%
Europe & Middle East (1,000 EUR)	31,176	4,861	18.5%	32,056	4,360	15.7%	28,042	3,687	15.1%	40,488	2,430	6.4%	131,764	15,339	13.2%
South America (1,000 BRL)	66,359	21,734	48.7%	81,628	25,309	44.9%	79,324	31,003	64.2%	82,541	(3,346)	(3.9%)	309,854	74,700	31.8%
Asia (Million JPY)	3,342	(333)	(9.1%)	5,059	(578)	(10.3%)	3,107	597	23.8%	4,403	(336)	(7.1%)	15,913	(649)	(3.9%)
Korea included in Asia (Million KRW)	5,459	(1,064)	(16.3%)	7,280	333	4.8%	2,992	(1,354)	(31.2%)	11,727	879	8.1%	27,460	(1,206)	(4.2%)
India included in Asia (Million INR)	342	(37)	(10.0%)	450	7	1.7%	278	65	30.4%	220	(117)	(34.8%)	1,292	(83)	(6.0%)
Others(Africa, Oceania) (Million JPY)	908	146	19.3%	951	192	25.4%	1,030	(13)	(1.3%)	933	(50)	(5.2%)	3,824	274	7.7%

Consolidated Results(Quarterly Change)

