

Document and entity information

May 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-07-11
Company name		KANEKO SEEDS CO.,LTD.
Securities code		1376
URL		https://www.kanekoseeds.jp
Representative		
Title		代表取締役社長
Name		金子 昌彦
Inquiries		
Title		専務取締役管理部門・コンプライアンス・IT推進担当
Name		長谷 浩克
Tel		027-251-1619
Other		
Date of general shareholders' meeting (as planned)		2025-08-27
Dividend payable date (as planned)		2025-08-28
Annual securities report filing date (as planned)		2025-08-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-05-31

Business Results-Operating results

(in millions of yens)

	May 2025	May 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	64,508	61,598
% change	4.7	-0.9
Operating profit		
Operating profit	1,511	1,478
% change	2.2	-17.2
Ordinary profit		
Ordinary profit	1,666	1,570
% change	6.1	-17.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,200	1,177
% change	1.9	-17.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,163	1,501
Change in comprehensive income	-22.5	6.8
Other consolidated operating results		
Basic earnings per share (Yen)	107.01	103.28
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.9	4.9
Ordinary profit to total assets ratio (%)	3.4	3.3
Operating profit to net sales ratio (%)	2.3	2.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	May 2025	May 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	49,320	48,682
Net assets	25,013	24,441
Capital adequacy ratio (%)	50.7	50.2
Net assets per share (Yen)	2,244.86	2,163.02
Note to consolidated financial positions		
Owner's equity	25,013	24,441
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	May 2025	May 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	212	2,235
Cash flows from investing activities	-1,234	-486
Cash flows from financing activities	-629	-614
Cash and equivalents, end of period	1,608	3,265
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	May 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2026	May 2025	May 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	11.00
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		27.00	22.00
Forecast	27.00		
Upper	-		
Lower	-		
Annual			
Result		38.00	33.00
Forecast	38.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		428	376
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.5	32.0
Forecast	28.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	May 2026	Nov 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年 5 月期の 連結業績予想（2025 年 6 月 1 日 ~ 2026年 5 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	66,500	-
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,900	-
Upper	-	-
Lower	-	-
% change		
Forecast	25.7	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,000	-
Upper	-	-
Lower	-	-
% change		
Forecast	20.0	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,500	-
Upper	-	-
Lower	-	-
% change		
Forecast	25.0	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	134.62	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	May 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2025

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料 P. 12「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

May 2025

May 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

11,772,626

11,772,626

Number of treasury stock at the end of fiscal year

630,023

472,890

Average number of shares

11,216,045

11,402,797

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数は、「株式給付信託(BBT)」が保有する当社株式(2025年5月期 106,950株、2024年5月期 66,600株)が含まれております。また、「株式給付信託(BBT)」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2025年5月期 91,085株、2024年5月期 66,600株)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

May 2025

May 2024

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	64,005	61,128
% change	4.7	-0.9
Operating profit		
Operating profit	1,444	1,420
% change	1.7	-17.4
Ordinary profit		
Ordinary profit	1,641	1,532
% change	7.1	-17.9
Profit		
Profit	1,193	1,159
% change	2.9	-16.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	106.41	101.72
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2025	May 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,975	48,442
Net assets	24,397	23,666
Capital adequacy ratio (%)	49.8	48.9
Net assets per share (Yen)	2,189.55	2,094.42
Note to non-consolidated financial positions		
Owner's equity	24,397	23,666
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	May 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	May 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.