



February 27, 2026

Company name: Nissui Corporation
Representative: Teru Tanaka, Representative Director,
President (Code:1332 TSE Prime)
Inquiries: Yoichiro Hiroi, Executive Officer and
General Manager of the Corporate
Strategic Planning & IR Department
(TEL: +81-3-6206-7037)

Notice Concerning Issuance Conditions of Japan's First "Blue Nature Bond"

Nissui has determined the issuance conditions of its Blue Nature Bond (the first series of unsecured straight bonds) to be offered through a public offering (the "Bonds"), as previously announced on February 6, 2026, as follows.

Through the issuance of the Bonds, the Company aims to further promote the Group's sustainability management from a financing perspective and to contribute to the achievement of its long-term vision, "GOOD FOODS 2030," as well as to the realization of a sustainable society.

The issuance of a Blue Nature Bond for which all proceeds are allocated to projects that qualify as both eligible blue projects and nature projects will be the first of its kind in Japan.

(1) Name of Bond	Nissui Corporation 1st Series of Unsecured Straight Bonds (with Inter-Bond Pari Passu Clause) (Blue Nature Bond)
(2) Maturity	Five years
(3) Issue Amount	10.0 billion yen
(4) Interest Rate	1.908%
(5) Payment Date	March 5, 2026
(6) Maturity Date	March 5, 2031
(7) Interest Payment Date	March 5 and September 5 of each year
(8) Rating	A (Rating and Investment Information, Inc. (R&I))
(9) Lead Managers	SMBC Nikko Securities Inc. and Mizuho Securities Co., Ltd.
(10) Fiscal Agent	Mizuho Bank, Ltd.
(11) Structuring Agent (Note 1)	SMBC Nikko Securities Inc.
(12) Use of Fund	Refinancing of existing expenditures related to the Kurose Buri aquaculture business and the FIVE STAR (Salmon) aquaculture business through loans and investments to the Company's consolidated subsidiaries.
(13) Third-party evaluation of the Blue Nature Finance Framework	In establishing the "Blue Nature Finance Framework" (Note 2), the Company has obtained a second opinion (Note 3) from R&I regarding its alignment with the relevant principles and guidelines.

(Note 1) The structuring agent refers to the entity that provides support for the issuance of Blue Nature Finance through advisory services for the establishment of the Blue Nature Finance Framework and obtaining of a second-party opinion, etc.

(Note 2) Blue Nature Finance Framework

https://www.nissui.co.jp/ir/download/rb_data/blue_nature_finance_framework.pdf

(Note 3) Second Opinion by R&I

https://www.r-i.co.jp/en/news_release_gf/2026/02/news_release_gf_20260206_eng.pdf