

# Consolidated Financial Results for the Three Months Ended February 29, 2024 [Japanese GAAP]

April 12, 2024

Company name: NIKKE (THE JAPAN WOOL TEXTILE CO., LTD.)

Stock exchange listing: Tokyo

Code number: 3201

URL: <https://www.nikke.co.jp>

Representative: Yutaka Nagaoka

President and Chief Executive Officer

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Scheduled date of filing quarterly securities report: April 12, 2024

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: No

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Three Months Ended February 29, 2024 (December 1, 2023 to February 29, 2024)

### (1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended February 29, 2024	24,801	(2.8)	1,888	(1.0)	2,111	3.9	1,809	24.4
February 28, 2023	25,520	(0.3)	1,908	(19.0)	2,031	(23.3)	1,454	(19.7)

(Note) Comprehensive income: Three months ended February 29, 2024: ¥ 3,315 million [ 31.9%]  
Three months ended February 28, 2023: ¥ 2,514 million [ 16.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended February 29, 2024	26.25	-
February 28, 2023	20.57	-

### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 29, 2024	165,752	115,944	69.4	1,668.27
November 30, 2023	166,129	114,135	68.1	1,638.62

(Reference) Equity: As of February 29, 2024: ¥ 114,973 million  
As of November 30, 2023: ¥ 113,148 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2023	-	14.00	-	19.00	33.00
Fiscal year ending November 30, 2024	-				
Fiscal year ending November 30, 2024 (Forecast)		16.00	-	20.00	36.00

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2024(December 1, 2023 to November 30, 2024) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	111,000	(2.2)	11,000	(0.1)	11,600	(0.3)	7,700	0.7	111.73

(Note) Revision to the financial results forecast announced most recently: No

As announced in the timely disclosure of 12 December 2023, the Company repurchased its own shares during the financial year under review.

"Net income per share" in the consolidated earnings forecast takes into account the impact of this share buyback.

### \* Notes:

#### (1) Changes in significant subsidiaries during the three months ended February 29, 2024

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New 0 (Company name: )

Exclusion: 0 (Company name: )

#### (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

#### (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

#### (4) Total number of issued shares (common shares)

##### 1) Total number of issued shares at the end of the period (including treasury shares):

February 29, 2024: 76,278,858 shares

November 30, 2023: 78,478,858 shares

##### 2) Number of treasury shares at the end of the period:

February 29, 2024: 7,361,018 shares

November 30, 2023: 9,427,728 shares

##### 3) Average number of shares outstanding during the period:

Three months ended February 29, 2024: 68,929,069 shares

Three months ended February 28, 2023: 70,694,582 shares

\*These quarterly consolidated financial results are outside the scope of quarterly review by certified public accountants or an audit firm.

\* Explanation on the proper use of financial results forecast and other notes

The financial results forecast presented in this document is based on information available to the Company as of the date of publication of this document, but actual results may differ from the financial results forecast due to various factors which cannot be foreseen.